

Susana Martinez, Governor Brent Earnest, Secretary Marilyn Martinez, Director

## **General Information Memorandum**

ISD-GI 15-73

TO:

**ISD Employees** 

FROM: \\Marilyn

Marilyn Martinez, Director, Income Support Division

RE:

2015 Annual Recipient Benefit Statements

DATE:

**January 8, 2016** 

This GI is to inform staff that the 2015 Annual Recipient Senefit States onts have been mailed to all cash assistance recipients. The cash assistance recipients will be even the "Annual Recipient Benefit Statement," ISD 151 (sample attached, page 1). Cash assistance recipients must use this statement with filing their annual income tax returns.

If a cash recipient has not received an ISD 51, 8 it has been lost or mutilated, ISD staff may reprint the ISD 151 (sample attached, page 3), a correspondence history in ASPEN.

Non-deliverable statements returned by the V.S. Postal Services shall be forwarded to the Central ASPEN Scanning Unit (SAS), for hadding.

If you have any questions learning is GI, please contact Suzanne Duran-Vigil at 505-827-7289 or SuzanneP.Duran-Vigi@state m.us.



INCOME SUPPORT DIVISION CENTRAL ASPEN SCANNING AREA P.O. BOX 830 BERNALILLO NM 87004 PHONE NUMBER: (800) 283-4465 FAX NUMBER: (855) 804-8960

32300500917190000000Y

Date:

Case Number

January 2016

ANTHONY 11 9802



## ANNUAL RECIPIENT BENEFI STAN LINT

## TAXPAYER COPY

This is a statement of assistance paid by the New Mexic Human Services Department to you and any other members of your family during the calendar year 2015 under your Tax ID number.

DIRECT FINANCIAL ASSISTANCE PAYMENTS

\$ 240.72

This information is to be reported on line of of the rebate schedule or the New Mexico personal income tax form. Attach one copy of this statement to the completed rebate schedule and file with your state come of form PIT-RC.

You are urged to file this statement as you may be entitled to a rebate from the state of New Mexico. If you need help to complete your state income tax form, call the nearest district and of the tew Mexico and Revenue Department or your local Volunteer Income Tax Assistance (VITA) person.

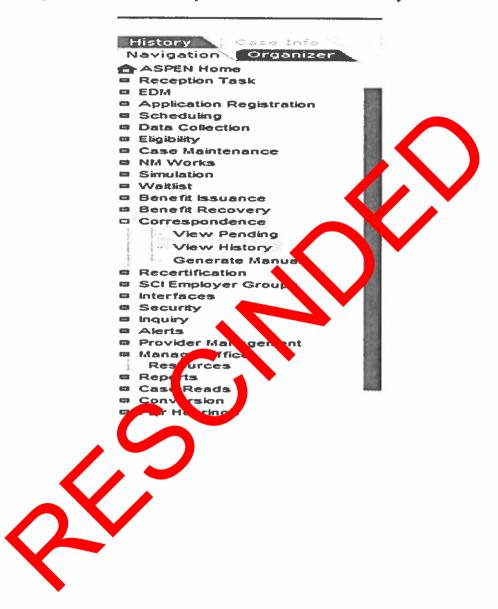
ANNUAL RECIPIENT BENEFIT STATEMENT

Income Support Division

PO Box 2348 - Santa Fe, NM 87504

The following are the steps to be taken to reprint the ISD 151 Annual Recipient Benefit Statement.

Go to Left Navigation and select Correspondence and then View History



Enter Case Number

Print Begin Date: 1/1/2016 Print End Date: 2/1/2016

Document Title: ISD 151 Annual Recipient Benefit Statement

Then Click on Search View History Correspondence History Correspondence Retail View History Correspondence 🧿 (\*) Nent Search Criteria Case. 🖲 Application O FEM/SSN/Facility. O Individual D: O Case or Application or Vendor or FERL or SSH # or Facility # or Individual (D): 01 / 01 / 2016 Print Begin Date 02 / 01 / 2016 3 Print Mode: Y Document Title ISD 151 - Annual Recipient Benefit Statement Display Suppressed Correspondence Search Results ▶ Select ▶Issued To ▶ Document Description +Print Date →Print Type → Print Mode

## The Search results will be displayed. Click on the Radio Button and click on next. View History Correspondence View History Correspondence (?) (\*\*) (II) Search Criteria Case: Case: Application: O Vendor: O FERI/SSR/Facility O Individual ID: \* Case or Application or Vendor or FEIN or SSN # or Facility # or Individual ID: 01 / 01 / 2015 Print Begin Date: 02 / 01 / 2015 Print End Date: Print Mode: Document Title: ISD 151 - Annual Recipient Benefit Statement Display Suppressed Correspondence: Search Results > Select | > Issued To **▶** Document Description ↑Print Date Date Received 0 Original Client ISD 151 - Annual Recipient Benefit Statement Central Print H 4 5 F H Record Set 1 of 1 Then click on Local Print History Correspondence Detail (?) Case Name: Case Action: Case Status: Approved Proving Control Print | Cocal Print | Hoset History Correspondence Detail L - Annuat ecipient Benefit Statement D Type: Date Requested: Case or Application User D. Vendor or Indivi Print Mode Print Type Original Recipients! [Client] Steven Craig Wood Previous Previous Central Print Local Print