

Susana Martinez, Governor Brent Earnest, Secretary Designate Nancy Smith-Leslie, Acting Director

#### DEPARTMENTAL MEMORANDUM

MAD-MR: 18 - 02 DATE: 2/19/2018

TO:

ISD AND MAD STAFF

FROM: WHANC

NANCY SMITH-LESLIE, DIRECTOR, MEDICAL ASSISTANCE DIVISION MARY BROGDON, DIRECTOR, INCOME SUPPORT DIVISON

THROUGH: PROY BURT, CHIEF, ELIGIBILITY BUREAU

BY:

JESSICA GOMEZ, MANAGEMENT ANALYST, ELIGIBILITY BUREAU

SUBJECT:

Delete and Remove Form MAD 399, Add Form MAD 029

#### **GENERAL INFORMATION**

The following form has been determined to be obsolete:

**MAD 399** 

The form will be replaced with the MAD 029 AGED, BLIND, AND DISABLED MEDICAID criteria form

Please update the Forms Manual Index to remove the MAD 399 and insert copies of the replacement form MAD 029 in the manual.

## **FILING INSTRUCTIONS**

Please make the following replacements in the Medical Assistance Eligibility Manual:

**DELETE** MAD 399- Medicare Savings Programs Eligibility Criteria and Processing Comparison for Categories 40 and 45 dated 03-13-17

INSERT MAD 029- Aged, Blind, and Disabled Medicaid Program revised 11/07/17

Please address any questions regarding this MR to Jessica Gomez at <u>Jessica.Gomez2@state.nm.us</u> or call (505) 476-6838.

Attachments MAD 029



# AGED, BLIND, AND DISABLED MEDICAID PROGRAMS

| SSI Extensions, | WDI,     | and   | IC/Waivers |
|-----------------|----------|-------|------------|
| Effec           | ctive: 1 | /1/13 | 8          |

#### SSI Extensions- DAC, Widower, 503 Lead/Pickle

- Income must be below SSI FBR once disregards are deducted
- FBR for SSI recipient
   Individual \$750
   Couple \$1,125
- Resources below
  Individual \$2,000
  Couple \$3,000
- Full coverage Medicaid category

### WDI-Working Disabled

- Earned income up to 250% FPL for a single and couple
- Unearned income before disregards and deductions
  - o Single \$1,519
  - o Couple \$2,269
- Quarterly earnings \$1,320
- Full coverage Medicaid
- Must be working and disabled
- Being over 65 is not equivalent to being disabled. Client has to be disabled through SSA or DDU

#### IC/Waiver

- Income standard \$2,250
- Net income for IDTs \$2,249
- Resource Limit \$2,000
- Average cost of nursing facility \$7,025.00
- MMMNA \$2,030
- Excess shelter Max \$1,060 Min \$609
- MMMNA + Excess Shelter=\$3,090
- CSRA-Fed Max \$123,600
- CSRA-Fed Min \$31,290
- Personal Needs Allowance=\$70
- Trustee Fee 3% gross income standard=\$67.50
- Excess Home Equity for LTC Services-\$858,000

### Medicare Savings Programs Federal Poverty Level (FPL)

Effective: 4/1/17-3/31/18

#### Qualified Medicare Beneficiary-QMB

- Income up to 100% FPL
- Will pay conditional Part A premium
- Eligibility begins the month after the month of approval
- No retroactive months

#### Covers:

- Medicare PT B Premium-\$134 (2018)
- Medicare PT A Premium \$422 (2018)
- Medicare Co-pay amounts
- Medicare deductibles:
   2018 Hospital \$1,316
   2018 Doctor \$183
- Deemed LIS eligible for Medicare Part D

## Specified Low Income Medicare Beneficiary (SLIMB)

- Income 100%-120% FPL
- Will NOT pay Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

## Covers:

- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card is issued
- Deemed LIS eligible for Medicare Part D

### Qualified Individuals (Q1-1)

- Income 120%-135% FPL
- Will NOT pay for Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

#### Covers:

- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card issued
- Deemed LIS eligible for Medicare Part D

| HOUSEHOLD<br>SIZE | 100%    | 120%    | 135%    | 250%    |
|-------------------|---------|---------|---------|---------|
| 1                 | \$1,005 | \$1,206 | \$1,357 | \$2,513 |
| 2                 | \$1,354 | \$1,624 | \$1,827 | \$3,384 |
| 3                 | \$1,702 | \$2,042 | \$2,298 | \$4,255 |
| 4                 | \$2,050 | \$2,460 | \$2,768 | \$5,125 |
| 5                 | \$2,399 | \$2,878 | \$3,238 | \$5,996 |
| 6                 | \$2,747 | \$3,296 | \$3,708 | \$6,867 |
| 7                 | \$3,095 | \$3,714 | \$4,179 | \$7,738 |
| 8                 | \$3,444 | \$4,132 | \$4,649 | \$8,609 |
| +1                | \$349   | \$418   | \$470   | \$871   |

\*MSP Resource Guideline for Individual \$9,060 and Couple \$14,340

MAD 029 Revised: 11/07/17