CMS-10434 OMB 0938-1188 Package Information Package ID NM2017MS0002D Submission Type Draft Program Name MIGRATED_HH.CareLink NM State NM Version Number 1 Region Dallas, TX Package Status Pending Submission - Summary MEDICAID | Medicaid State Plan | Health Homes | NM2017MS0002D | MIGRATED_HH.CareLink NM Not Started In Progress Complete Package Header Package ID NM2017MS0002D SPA ID N/A Submission Type Draft Initial Submission Date N/A Approval Date N/A Effective Date N/A Superseded SPA ID N/A State Information State/Territory Name: New Mexico Medicaid Agency Name: NM Human Services Department, Medical Assistance Division **Submission Component** State Plan Amendment Medicaid 💮 CHIP **Submission Type** () Official Submission Package Allow this draft package to be viewable by other states? Yes Draft Submission Package No **Key Contacts** Name Title Phone Number **Email Address** Medrano, Angela Deputy Director (505)827-6213 Angela, Medrano@state.nm.us Jennifer.Mondragon@state.nm.u Mondragon, Jennifer Healthcare Operations Manager (505)476-6823 Armijo, Kari Deputy Director (505)827-1344 Kari.Armijo@state.nm.us **Executive Summary** Summary Description Including In April of 2016 the New Mexico Human Services Department (HSD), with CMS approval, initiated the Goals and Objectives CareLink New Mexico Health Home Program (CLNM HH). The first stage of this statewide program engaged agencies to provide coordinated care in two rural counties. These Health Homes are designed for individuals with chronic conditions in the categories of serious mental illness for adults (SMI), and severe emotional disturbance (SED) for children and adolescents. Based on the positive results in these two counties, HSD is expanding Health Homes in to eight additional counties with seven providers. Within this expansion, HSD will pilot a high fidelity wraparound model with two providers for our most vulnerable children and adolescents. In addition, one of the providers will be our first Tribal 638 Health Home. The Health Home service delivery model, called CareLink NM, provides for enhanced care coordination

and integration of primary, acute, behavioral health, long term care services, and social supports. It also includes comprehensive care management, health promotion, disease management, risk prevention, comprehensive transitional care, peer and family supports, and referral for community and social services and supports.

The goals of the program are to 1) Promote acute and long term health; 2) Prevent risk behaviors; 3) Enhance member engagement and self-efficacy; 4) Improve quality of life for individuals with SMI/SED; and 5) Reduce avoidable utilization of emergency department, inpatient and residential services. Each goal has a number of process and outcome criteria.

Dependency Description

Description of any dependencies between this submission package and any other submission package undergoing review

package ur	ndergoing review					
Disaster-Re	elated Subm	ission				
This submission i	s related to a disas	ster				
Yes						
No No						
Federal Bu	dget Impact	and Statute/Re	egulation C	itation		
Federal Budget Ir	npact			•		
*	Federal Fiscal Y	ear		Amount	• •	
First	2018		****	\$5125194	:	
				\$33287414		•
Second	2019			\$3320741 4		
Federal Statute /	Regulation Citatio	n ,				
Section 2703 (P.L.	111-148, ACA)					r.
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one or more Indian health programs or Urban Indian Organizations furnish health care services in this sta	This state plan amendment is likely t Indians, indian health programs or U	o have a direct effect on rban Indian Organizations
Yes	Yes	
() No	() No	
	***	advice from Indian Health Programs and/or Urban
Complete the following information regarding any so submission: Solicitation of advice and/or Tribal consultation was		Indian Organizations, as required by section 1902 (a)(73) of the Social Security Act, prior to submission of this SPA
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Attachment A - CLNM SPA Tribal No	tification Letter	3/23/2018 6:05 PM EDT	Pos
Indicate the key issues raised (opti	onal)		
Access			
Quality			
Cost			
Payment methodology			
Eligibility			
Benefits			
Service delivery			
Other issue			
Submission - Oth MEDICAID Medicaid State Plan Health			
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Submission Type	Draft	Initial Submission Date	N/A
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SAMHSA Consultation			
Name of Health Homes Program			
MIGRATED_HH.CareLink NM		Date of consultation	
The State provides assurance the coordinated with the Substance Services Administration (SAMHS, the prevention and treatment of abuse among eligible individuals	Abuse and Mental Health A) in addressing issues regar mental illness and substanc	8/13/2015 ding se	
Health Homes In			
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•	System-Derived		
Program Authority			
1945 of the Social Security Act			

The state elects to implement the Health Homes state plan option under Section 1945 of the Social Security Act,

Name of Health Homes Program

MIGRATED_HH,CareLink NM

By county

Executive Summary

Provide an executive summary of this Health Homes program including the goals and objectives of the program, the population, providers, services and service delivery model used

In April of 2016 the New Mexico Human Services Department (HSD), with CMS approval, initiated the CareLink New Mexico Health Home Program (CLNM HH). The first stage of this statewide program engaged agencies to provide coordinated care in two rural counties. These Health Homes are designed for individuals with chronic conditions in the categories of serious mental illness for adults (SMI), and severe emotional disturbance (SED) for children and adolescents. Based on the positive results in these two counties, HSD is expanding Health Homes in to eight additional counties with seven providers. Within this expansion, HSD will pilot a high fidelity wraparound model with two providers for our most vulnerable children and adolescents. In addition, one of the providers will be our first Tribal 638 Health Home.

The Health Home service delivery model, called CareLink NM, provides for enhanced care coordination and integration of primary, acute, behavioral health, long term care services, and social supports. It also includes comprehensive care management, health promotion, disease management, risk prevention, comprehensive transitional care, peer and family supports, and referral for community and social services and supports.

The goals of the program are to 1) Promote acute and long term health; 2) Prevent risk behaviors; 3) Enhance member engagement and self-efficacy; 4) Improve quality of life for Individuals with SMI/SED; and 5) Reduce avoidable utilization of emergency department, inpatient and residential services. Each goal has a number of process and outcome criteria.

General Assurances			
The state provides assurance th	at eligible individuals will be	given a free choice of Health Homes providers,	
The states provides assurance the Homes services.	hat it will not prevent individ	iuals who are dually eligible for Medicare and M	edicaid from receiving Health
The state provides assurance the procedures for referring eligible designated Health Homes provides	at hospitals participating und Individuals with chronic conders,	der the state plan or a waiver of such plan will b ditions who seek or need treatment in a hospit	oe instructed to establish al emergency department to
The state provides assurance the the SPA, After the first eight qua	at FMAP for Health Homes s rters, expenditures will be cl	ervices shall be 90% for the first eight fiscal qua laimed at the regular matching rate.	rters from the effective date of
		place so that only one 8-quarter period of enha	
The state provides assurance the authorities.	at there will be no duplicatio	on of services and payment for similar services p	provided under other Medicaid
Health Homes Go	• .		
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1. Bernalillo

DA.	Baca

- 3. Grant
- 4. Hidalgo
- 5. Lea
- ິດ. Quay
- 7. Roosevelt 8. Sandoval

Health Homes services are now available state-wide

No

Enter any additional narrative necessary to fully describe this phase

The CLNM program is being implemented in a phased approach by county. For purposes of this SPA, the State is requesting approval for the CLNM HH Program in eight additional counties. These counties are a mix of rural, frontier and urban and include: Bernalillo, Sandoval, Quay, De Baca, Roosevelt, Lea, Grant and Hidaigo. (The two counties from the first phase – Curry and San Juan – will continue Health Homes operations.) A subsequent phase of implementation could include additional counties. We might also look at creating Health Homes with agencies that only serve adults and agencies that only serve children and youth as long as both types are available in each county. (Currently we require that CLNM Health Homes serve both children and adults.)

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Date Created

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No items available

Health Homes Population and Enrollment Criteria

MEDICAID | Medicaid State Plan | Health Homes | NM2017MS0002D | MIGRATED_HH.CareLink NM

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SPA ID N/A

Submission Type Draft

Initial Submission Date N/A

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Effective Date N/A

Superseded SPA ID NM-15-014-X

System-Derived

Categories of Individuals and Populations Provided Health Homes Services

The state will make Health Homes services available to the following categories of Medicaid participants

	Categorically Needy (Mandatory and Options for Cover	age) Eligibility Groups
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Medically Needy Eligibility Groups

Population Criteria

The state elects to offer Health Homes services to individuals with

Two or more chronic conditions	
One chronic condition and the risk of developing anot	h

One serious and persistent mental health condition

Specify the criteria for a serious and persistent mental health condition

The SMI and SED criteria were developed and approved by the Behavioral Health Collaborative, a statutorily created body that includes fifteen cabinet level agencies as well as the Governor's Office. With input from the Behavioral Health Planning Council's Children and Adolescent Subcommittee (CASC), the initial criteria for SED were revised to include additional trauma related factors. Another revision updated the criteria for both SMI and SED to coincide with DSM-V. The current criteria, approved by the full Behavioral Health Collaborative,

are used for eligibility for various services as well as for targeting programs and grants. The criteria checklists include symptom severity and other risk factors. The SMI and SED criteria checklists can be found in Attachments B and C. The diagnosis criteria can be found in Attachment D.

Enrollment of Participants

Participation in a Health Homes is voluntary. Indicate the method the state will use to enroll eligible Medicaid individuals into a Health Home

Opt-In to Health Homes provider

Referral and assignment to Health Homes provider with opt-out

() Other (describe)

Describe the process used

Enrollment Into the CareLink NM Health Home is voluntary. Eligible beneficiaries - both Managed Care and Fee for Service - are identified through a data driven process, Beneficiarles already receiving outpatient services from the CLNM HHs will be the initial group (Phase 1). These identified beneficiaries will be interviewed at the CLNM HH to ascertain interest and to explain their option to opt out after one year's time. Beneficiaries must affirmatively agree to remain in the CareLink NM Health Home for one year unless they meet criteria for opting out sooner. These criteria are: 1) the individual is no longer eligible for Medicaid; 2) the individual is Medicaid eligible but has moved out of the area; 3) the individual's health status has improved to the degree he/she no longer meets the criteria for SMI or SED; or 4) the individual is dissatisfied with the program and agrees to meet with the agency, the respective MCO or State representative, and others as requested to explain the circumstances related to the request to opt out. Phase I enrollment is projected to last for 6 months,

The second group of beneficiaries (Phase 2) includes eligible beneficiaries not currently receiving services at a CLNM HH provider. Historical claims data will be used to identify eligible individuals based on SMI or SED diagnosis. The State will send letters to all eligible for-service beneficiaries and the MCOs will send letters to all eligible managed care beneficiaries. The letter will describe the opportunity to enroll in a CLNM HH and advise the beneficiary to contact a CLNM HH in their area or wait for the HH to contact them. The CLNM HH will also work with their community partners to engage and enroll those eligible for the services. In addition, new Centennial Care managed care members will be referred by the MCO when deemed eligible.

One exception to the processes described above relates to beneficiaries for Wraparound. Eligibility for this level of care coordination requires an SED diagnosis as well as additional criteria, namely that the child or youth is 1) between 3 and 21 years of age; 2) engaged with two or more systems: protective services, juvenile justice, behavioral health, and special education; 3) at-risk or in an out-of-home placement, incarceration, or acute hospitalization within a two year period prior to evaluation; and 4) a functional impairment in home, school or community, as measured by the Children and Adolescents Needs and Strengths (CANS). This system involvement is not known to the claims system nor to the MCOs. The two CLNM agencies that will be offering Wraparound will thus reach out to local representatives of these systems to identify potential beneficiaries. This will begin at startup for these providers so that caseloads can be built. The concept of Phase 1 and 2 will not be applicable for beneficiaries eligible for Wraparound.

Health Homes Providers

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System-Derived

SPA ID N/A

Initial Submission Date N/A

Effective Date N/A

Types of Health Homes Providers

Designated Providers

Indicate the Health Homes Designated Providers the state includes in its program and the provider qualifications and standards

Physicians

Clinical Practices or Clinical Group Practices

Describe the Provider Qualifications and Standards

Each CareLink NM Health Home must meet the following:

- 1. Registered Medicaid Provider in the State of New Mexico
- 2. Have Comprehensive Community Support Services (CCSS)
 Certification from the State of New Mexico as defined in NMAC
 Supplement 17-06
- Meet the State standards and requirements as a Behavioral Health Organization
- 4. Employ the following staff:
- · CareLink NM Health Home Director
- · Health Promotion Coordinator
- · Care Managers/Care Coordinator (s)
- Community Liaison
- Clinical Supervisor (s)
- Certified Peer Support Workers
- Certified Family Peer Support Workers
- Medical Consultant
- Psychiatric Consultant
- Other optional staff may include but not be limited to:

Pharmaclst, Nutritionist, Nurse, Physical Therapist or exercise specialist, traditional practitioners

- Demonstrate the ability to meet all data collection, quality and reporting requirements described in this SPA, and others as defined by the State.
- 6. Be approved by New Mexico Human Services Department through the application process.
- 7. Have the ability to provide primary care services for adults and children, or have an MOA with at least one primary care practice in the area that serves children and one that serves adults.
- Have established member referral protocols with area hospitals, residential treatment facilities, specialty providers, schools, and other community resources.

The provider is required to maintain the following care coordinator ratios for all members of the CareLink NM Health Home:

The range of ratios of care managers to members is dependent on severity of case, and is as follows:

Lowest level: 1:51-100 Higher level: 1:30-50

High Fidelity Wraparound: 1:8-10

Rural Health Clinics

Describe the Provider Qualifications and Standards

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High Fidelity Wraparound; 1:8-10

Community Health Centers

1

Community Mental Health Centers

Describe the Provider Qualifications and Standards

Each CareLink NM Health Home must meet the following:

- 1. Registered Medicaid Provider in the State of New Mexico
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High Fidelity Wraparound; 1:8-10

Home Health Agencies

Case Management Agencies

Community/Behavioral Health Agencies

Describe the Provider Qualifications and Standards

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High Fidelity Wraparound: 1:8-10

Federally Qualified Health Centers (FQHC)

Describe the Provider Qualifications and Standards

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High Fidelity Wraparound: 1:8-10



Other (Specify)

Provider Type

IHS or Tribal 638 Clinics

Description

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- 4. Employ the following staff:
- CareLink NM Health
- Home Director
- Health Promotion

Coordinator

- Care Managers/Care Coordinator (s)
- Community Liaison
- Clinical Supervisor (s)
- Certified Peer Support

Workers

- Certified Family Peer Support Workers
- Medical Consultant
- Psychiatric Consultant
- Other optional staff may include but not be limited to: Pharmacist, Nutritionist, Nurse, Physical Therapist or exercise specialist, traditional practitioners
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Provider Type

Description

adults.

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Teams of Health Care Professionals
Health Teams

Provider Infrastructure

Describe the infrastructure of provider arrangements for Health Home Services

The CareLink NM Health Home will serve as the lead entity and have a memorandum of agreement (MOA) with each partnering primary care practice (adult and child) and with local hospitals and residential treatment centers. The MOA describes standards and protocols for communication, collaboration, referral, follow up, and other information necessary to effectively deliver services without duplication. An example of this would be a behavioral health entity that would have an MOA with a primary care physician or a pediatrician. Each Centennial Care MCO is required to contract with all CareLink NM Health Homes to ensure continuity of care and support to MCO members in receiving CareLink NM Health Home services. This process includes assuring that there are an adequate number of such MOAs to ensure sufficient primary care for each of the MCOs, including dual eligible members, MOAs will not be needed if the partner providing primary care is part of the same or another location.

Supports for Health Homes Providers

Describe the methods by which the state will support providers of Health Homes services in addressing the following components

- 1. Provide quality-driven, cost-effective, culturally appropriate, and person- and family- centered Health Homes services
- 2. Coordinate and provide access to high quality health care services informed by evidence-based clinical practice guidelines
- Coordinate and provide access to preventive and health promotion services, including prevention of mental illness and substance use disorders
- 4. Coordinate and provide access to mental health and substance abuse services
- 5. Coordinate and provide access to comprehensive care management, care coordination, and transitional care across settings. Transitional care includes appropriate follow-up from inpatient to other settings, such as participation in discharge planning and facilitating transfer from a pediatric to an adult system of health care
- 6. Coordinate and provide access to chronic disease management, including self-management support to individuals and their families
- 7. Coordinate and provide access to individual and family supports, including referral to community, social support, and recovery services
- 8. Coordinate and provide access to long-term care supports and services
- 9. Develop a person-centered care plan for each individual that coordinates and integrates all of his or her clinical and non-clinical health-care related needs and services
- Demonstrate a capacity to use health information technology to link services, facilitate communication among team members and between the health team and individual and family caregivers, and provide feedback to practices, as feasible and appropriate
- 11. Establish a continuous quality improvement program, and collect and report on data that permits an evaluation of increased coordination of care and chronic disease management on individual-level clinical outcomes, experience of care outcomes, and quality of care outcomes at the population level

Description

The Health Home implementation project team is composed of a nurse with a background in large scale project leadership and business process re-engineering, an experienced behavioral health clinician, an information technology professional, a PhD quality leader, a PhD statistician and experienced facilitator, a Native American project manager, the NM State Children, Youth and Family Department's Behavioral Health Director, and assistance from a psychiatrist with the University of New Mexico's Department of Psychiatry. The team developed an educational program for prospective providers which covers a year of readiness development for the prospective CLNM HH agencies, as follows:

1) A collective learning platform for shared information exchange on relevant topics with the participation of the original 2 CLNM site Directors and access to extensive resource documents. An eight day, in-person sessions included:

- i) Areas of responsibility to determine fit: CLNM population; staffing; care coordination levels; use of IT; services; reimbursement; application process
- ii) The six core services; Peer and Family Support Specialist Programming; High Fidelity Wraparound for children/youth; CLNM policies
- iii) Developing memorandums of agreement; review of evaluation criteria & quality reporting; and population health management
- iv) Trauma informed care: historical trauma & adult trauma; trauma in children
- v) Collaboration with the Centennial Care MCOs; nursing facility level of care
- vi) Cost reporting, membership forecasting, and the development of the PMPMs
- vli) Review of CLNM information technology;
- (a) BHSD STAR: registration/activation; assessment; service plan; service tracking; referrals; quality reporting
- (b) PRISM Risk Management system
- (c) Emergency Department Information Exchange (EDIE)
- (d) Billing and start up IT activities
- viii) Readiness criteria and preparing for the onsite review
- ix) Training in integrating physical health care is currently under development
- 2) A Steering Committee composed of HSD management, MCO management, CYFD management, Tribal Llaison, and University of NM psychiatry oversees the application, administration, and evaluation of the CLNM HHs, and offers operational support through the steering committees members' respective organizations.
- 3) An Operations Committee composed of the CLNM HH providers, the MCOs, Information Technology, and the CLNM Project team confers weekly to assess all operational and IT issues, and works within the relevant organizations to resolve issues and improve processes.
- 4) As BH services, that will be recommended as inclusions in the CLNM HH, are being introduced or updated with evidence based programs, ad hoc training will be provided. Examples include medication assisted treatment and mobile crisis teams.
- 5) The Children, Youth and Families Department is training the high fidelity wraparound sites and their wraparound facilitators on the NM Wraparound CARES program; they will provide coaching to the directors at each facility for 18 months.
- 6) The Children, Youth and Families Department is providing the requisite training for Certified Family Peer Support Workers. The Office of Peer and Family Engagement at the Human Services Department is providing the requisite training for Certified Peer Support Workers.

Other Health Homes Provider Standards

The state's requirements and expectations for Health Homes providers are as follows

The State's minimum requirements and expectations for Health Home providers are as follows:

- 1. Registered Medicaid Provider in the State of New Mexico
- 2. Have Comprehensive Community Support Services (CCSS) Certification from the State of New Mexico.
- 3. Meet the State standards and requirements as a Behavioral Health Organization
- 4. Employ the following: a) Health Home Director; b) Health Promotion Coordinator Relevant bachelors level degree, experience developing and delivering curriculum; c) Care Coordinator Licensed as a registered nurse or behavioral health practitioner, or have a bachelor's or Master's level degree and two years of experience or as approved through waiver by HSD; d) Community Liaison Multi-lingual and experienced with resources in the local community including family and caregiver support services; e) Clinical Supervisor(s) Independently licensed professional who has experience with adults and children; f) Peer Support Workers Certified by the State; g) Family Peer Support Workers Certified by the State; h) physical health Consultant, either MD, DO, CNP or CNS; and i) Psychiatric Consultant, MD or DO Board certified in psychiatry.
- 5. Demonstrate the ability to meet all data collection, quality and reporting requirements described in this SPA.
- 6. The CareLink NM Health Home must be approved by New Mexico through the application process.
- 7. The CareLink NM Health Home must have the ability to provide primary care services for adults and children, or have an MOA with at least one primary care practice in the area that serves children and one that serves adults.
- 8. The CareLink NM Health Home must have established member referral protocols with area hospitals and residential treatment facilities.

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Date Created

No items available

Health Homes Service Delivery Systems

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Package Header

Package ID NM2017MS0002D

SPA ID N/A

Submission Type Draft

Initial Submission Date N/A

Approval Date N/A

Effective Date N/A

Superseded SPA ID NM-15-014-X

System-Derived

Identify the service delivery system(s) that will be used for individuals receiving Health Homes services

Fee for Service			
PCCM			
Risk Based Managed Care			
Other Service Delivery System			
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Health Homes P		-	
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Package ID	NM2017MS0002D	SPA ID	N/A
Submission Type	Draft	Initial Submission Date	N/A
Approval Date	N/A	Effective Date	N/A
Superseded SPA ID			
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Payment Methodolog	у		
The State's Health Homes paymen	t methodology will contain the f	following features	
Fee for Service			
	Individual Rates Per Service		
	Per Member, Per Month Rates	Fee for Service Rates based on	
		i.c.v.d	Severity of each individual's chronic conditions
			Capabilities of the team of health care professionals, designated provider, or health team
			Other
4			Describe below
	•		Cost analysis
	Comprehensive Methodology Included in	Fee for Service Rates based on	
	the Plan		Severity of each individual's chronic conditions
			Capabilities of the team of health care professionals, designated provider, or health team
			Other
			Describe below
			Cost analysis
	Incentive Payment Relmburs	ement	•
Describe any variations in payment based on provider qualifications, individual care needs, or the intensity of the services provided	Described below		
Services provided PCCM (description included in Se	ervice Delivery section)		•

Risk Based Managed Care (description included in Service Delivery section)
Alternative models of payment, other than Fee for Service or PMPM payments (describe below)
Agency Rates
Describe the rates used
FFS Rates Included in plan
Comprehensive methodology included in plan
The agency rates are set as of the following date and are effective for services provided on or after that date
Rate Development

Provide a comprehensive description in the SPA of the manner in which rates were set

- 1. In the SPA please provide the cost data and assumptions that were used to develop each of the rates
- 2. Please identify the reimbursable unit(s) of service
- 3. Please describe the minimum level of activities that the state agency requires for providers to receive payment per the defined unit
- 4. Please describe the state's standards and process required for service documentation, and
- 5. Please describe in the SPA the procedures for reviewing and rebasing the rates, including
 - the frequency with which the state will review the rates, and
 - the factors that will be reviewed by the state in order to understand if the rates are economic and efficient and sufficient to ensure quality services.

Comprehensive Description To support the Health Homes, a per member per month (PMPM) care management cost was developed separately for each Health Home based on modeling estimated enrollment, staff salaries and benefits, and administrative costs that will occur during the Phase 1 implementation period from April 1, 2018 through December 31, 2018, during which time they will be enrolling their current clients and referrals from the community for the first 6 months. A separate PMPM cost was estimated for the Phase 2 ramp up period from January 1, 2019 through December 31, 2019 that will be sustained through March 30, 2020 with a 5% per annum dropout rate. The estimated number of members who enroll during each month of these two periods, the staffing developed to manage their care, and the other administrative costs of running the program contribute to the PMPM costs. The following sections discuss the key components considered in this PMPM cost development,

> Two of the Health Homes are also implementing a high fidelity children's wraparound pilot within their Health Home in addition to serving the members described above. Separate projections and rates are developed for this population of most vulnerable children who meet the following conditions to be part of

Children and youth Ages 4-21 with:

- Diagnosis of Serious Emotional Disturbance (SED); AND
- Multi-system involvement, i.e. two or more systems involvement including Juvenile Justice, Protective Services, Special Education or Behavioral Health; AND
- o At risk of or in out-of-home placement OR previous out-of-home placement, incarceration, or acute hospitalization within a two year period prior to evaluation; AND
- Functional impairment in home, school or community (as measured by the Children and Adolescents Needs and Strengths (CANS) or Child and Adolescent Functional Assessment Scale (CAFAS).

Enrollment Development

The Health Homes that have been approved by the State and the counties that they plan to serve for this program expansion are shown in Table 1 of Attachment E - Health Homes Payment Methodologies.

Each Health Home was asked to develop separate Phase 1 and Phase 2 enrollment projections by month for the members whom they will serve under this program. The Health Homes were provided guidance from the State as well as enrollment information from the first two Health Homes implemented in 2016 to help inform the development of these enrollment projections. The projections depend on the number of SMI/SED members currently known to the Health Homes during the first 6 months of Phase 1, and projections of total SMI/SED members that will be reached within the counties served by each Health Home during the remaining 3 months of phase 1, and the entirety of Phase 2.

The enrollment modeling for Phase 1 begins in April 2018 and continues through December 2018.

The enrollment modeling for Phase 2 begins in January 2019 and continues through December 2019 with the remaining 3 months of enhanced FMAP showing a consistent membership thereafter. This represents the number of SMI/SED members that are reached within the counties served that are new members not previously known to the Health Homes. These new members are enrolled through the outreach efforts of the community liaison, other Health Home management staff, referral relationships, and the MCOs. For most Health Homes, the Phase 2 monthly enrollment drops to slightly lower levels later in Phase 2.

Attachment E Table 2 shows the enrollment estimates for each Health Home during Phase 1 and Phase 2,

representing the new number of enrolled members in each Phase. Table 3 shows the total member months for these enrollees for each Health Home during Phase 1 and Phase 2, representing the total number of member months for all members served during each Phase.

Attachment E Tables 4 and 5 show the monthly enrollment and member month estimates for each Health Home that is implementing the children's wraparound program,

Health Home Salaries, Benefits, and Overhead Development

The PMPM cost of each Health Home is driven by the number of full time equivalent employees needed to manage the care of the enrolled members, their job classification, and member enrollment projections. The salary and benefit costs utilized in the projections were developed by each Health Home using publicly available sources for similar job classifications and Health Home staff qualifications. The city of Albuquerque was used for Bernalillo county, the city of Rio Rancho was used for Sandoval county, the city of Animas was used for Hidalgo and Grant counties, the city of Hobbs was used for Lea county, and the city of Portales was used for Quay, De Baca and Roosevelt countles. The Health Home model consists of two types of staff – operational staff and care coordination staff, as described below.

Health Home Operational Staff

The operational staff includes a Health Home director, community ilaison, health promotion coordinator, medical consultant, and psychiatric consultant. One important characteristic of the staffing model is that the number of staff members in these roles will not generally fluctuate with Health Home enrollment.

Health Home Director

The Health Home Director is responsible for the day-to-day Health Home operations; the job description is modeled after a clinical operations manager. The Health Home Director's responsibilities include overall service oversight, financial performance, and quality management. The Health Home Director may have an advanced degree with multiple years of experience.

Community Liaison

The community liaison coordinates, organizes and plans programs that promote the Health Home with potential members and their health care providers in the community, developing goodwill and fostering relationships with community health care providers, including the development of memorandums of agreement. They provide oversight for the referral relationships, and are a resource to the care coordinators in finding the community resources needed for these complex members.

Health Promotion Coordinator

The health promotion coordinator designs and implements health education and disease management programs for the improvement and maintenance of SMI/SED health conditions and prevalent co-morbidities. They are knowledgeable about the prevention of common risk behaviors and stay abreast of changes in health care technology and best practices to keep education and materials current. In support of these programs, additional educational trainers and ancillary staff may be part of the team, but are not required.

Consultant - Physical Health Consultant

The consulting clinician will be available to the care team on a consulting basis related to member physical health conditions.

Consultant - Psychiatrist

The consulting psychlatrist will be available to the care team on a consulting basis related to member mental health or substance use conditions.

Health Home Care Coordination Staff

The care coordination staff includes care manager supervisors, care coordinators, and peer and family support workers. The number of employees is dependent on staffing ratios (member to staff) and member enrollment. The staffing is based on the enrollment ramp up described above, developed separately by each Health Home, and begins at the start of Phase 1.

Care Coordinators

The care coordinator staffing ratios are calculated at 1:65 for lower severity members and 1:40 for the higher severity members, with an estimated mix of 55% lower severity and 45% higher severity. These calculated ratios are based on the experience of the first two CLNM HHs and fall within the suggested ratio ranges of 1:51-100, and 1:30-50. For the high fidelity wraparound pilots, the calculated staffing ratio is 1:9, the median for a suggested ratio range of 1:8-10. The Health Homes developed their staffing ratios with these targets in mind. Care coordinators' qualifications include a registered nurse with 2 years of behavioral health care experience; or behavior health clinicians; or have a bachelor's degree and 2 years relevant healthcare experience. They should also have served as a fiaison between patients, familles and health care providers.

Peer and Family Support Staff

Peer and family support staff have lived experience with SMI/SED conditions or have been a parent, spouse, sibling, or significant other of one who has one or more of these conditions. Support staff team with Health Home members to increase empowerment and hope, increase social functioning, increase community engagement and activation in treatment, increase quality of life and life satisfaction, and

decrease self-stigma. They support family members in dealing with member behaviors and supporting their own resilience, and are an important member of the care management team.

Supervisors provide supervision and serve as a clinical review or resource for the care coordination staff, the community Ilalson, the health promotion coordinator and the peer and family support staff. The ratio of supervisor to staff is targeted at 1:8. Supervisors are independently licensed behavior health practitioners or independent nurse practitioners, and have direct service experience in working with both adult and child populations.

Administrative Costs

The final component of the cost development is an allowance for administrative expenses associated with the Health Home operations and staff costs. Administrative expenses include rent, utilities, phone, computers, equipment, claims support, internet, training, continuing education, promotions, insurance, office supplies, travel and other indirect costs that may be required to visit members in their home or health care setting. The Health Homes provided their own estimates for administrative costs for Phases 1 & 2, either as a percent of salaries of Health Home staff or as estimated dollar amounts. As the Health Home program matures or enrolls a larger number of members, future administrative costs may be reduced to reflect economies of scale.

Projections of PMPM Rates

The PMPM cost modeling as discussed above was completed based on assumptions about enrollment ramp-up, staff salary and benefits, and administrative overhead as developed by the Health Homes. These costs are developed separately for the Phase 1 period (April through December 2018) and the Phase 2 period (January through December 2019). The enrolled members, projected member months, Health Home projected costs and PMPM rates are presented in Attachment E Table 6.

Separate rates are developed for the children's wraparound pilots for the Health Homes that are including that program. The enrolled members, projected member months, Health Home projected costs and PMPM rates for these wrap around pilots are presented in Attachment E Table 7.

A Health Home member must be seen for at least one of the six core services within the month for the PMPM to be paid. This activity is tracked through the BHSDStar system that has been developed specifically for the Health Homes. Each of the six core services has a list of activities within that service that the care coordinator checks on a daily basis. Management reports are available from this system to Health Home management to track utilization and compliance with HH policy and expectation. Quality indicators that do not require claims data also derive from this system. There are both process and outcome criteria categorized by the 5 goals of the program.

Based on the tracking of the 6 services through the BHSD Star system, claims are submitted to the state's MMIS system. Rules for this submission are:

- For reimbursement of the PMPM, the G9001 or G9003 code must be billed with one other service code listed in the table below on the same claim:
- The six services codes shall be billed with a \$0.01 price indicated, but will pay \$0.00;
- All service codes are to be billed with the actual dates of service and correct time units;
- FQHCs that will bill other services utilizing a UB claim form and a revenue code shall bill the CLNM codes on a CMS 1500 claim form using HCPCS codes listed below. FQHC will need to obtain a separate NPI and facility ID for CLNM services;
- IHS and 638 tribal facilities will be billing other services utilizing the OMB rate, and shall bill CLNM codes on a CMS 1500 claim form utilizing the above HCPCS codes.

The HCPC codes are listed in Attachment E Table 8.

The State will make Health Homes services available to the following categories of Medicaid participants: individuals with SMI or SED receiving services in the 8 counties listed above who are fee-for-service or managed care Medicaid beneficiarles.

Assurances

The State provides assurance that it will ensure non-duplication of payment for services similar to Health Homes services that are offered/covered under a different statutory authority, such as 1915(c) waivers or targeted case management.

Describe below how non- Under managed care, the MCO will make payment on a monthly basis to the CareLink NM Health Home duplication of payment will be for enrolled members. Although the PMPM for the CareLink NM Health Home is developed based on the achieved staffing and administrative costs of the CareLink NM Health Home, the current capitated rates paid by the State to the MCO includes care coordination or case management activities as a primary function under the federal authority under which the Centennial Care program operates. These care coordination activities are similar in scope to the care coordination that will be performed by the CareLink NM Health Home and are already factored into the current MCO capitated payment rate. Currently under managed care, members who are assessed as SMI or SED are assigned to the most intensive care coordination. To ensure that there is no duplication of payment the CareLink NM Health Home PMPM payment will be evaluated against the care coordination funding included in the capitated rates. The State will monitor the payments between the MCO and CareLink NM Health Home through the evaluation of encounter data submitted by the MCO as well as MCO CareLink NM Health Home reporting.

The state has developed naumo	nt mathedalagies and retae the		20)(4)
The state has developed payme			
The State provides assurance the otherwise described above.	at all governmental and private	providers are reimbursed according	to the same rate schedule, unless
The State provides assurance th consistent with section 1902(a)(at it shall reimburse providers d 32).	lirectly, except when there are emplo	yment or contractual arrangements
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Approval Date	N/A	Effective	Date N/A
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Service Definitions

Provide the state's definitions of the following Health Homes services and the specific activities performed under each service

Comprehensive Care Management

Definition

Comprehensive Care Management involves the CLNM Comprehensive Needs Assessment (CNA) and the development of an individualized Service Plan with active participation from the CLNM member, family, caregivers and the Health Home team.

The CLNM Comprehensive Needs Assessment (CNA)

The provider agency is responsible for conducting the CNA to determine a member's needs related to physical and behavioral health, long-term care, social and community support resources and family supports. The CNA:

- Provides all the required data elements specified in the HSD authorized CNA;
- Assesses preliminary risk conditions and health needs;
- Uses data from the risk management system to help determine care coordination levels;
- Requires outreach to potential CLNM members within 14 calendar days of receipt of a referral;
- Must document that a provider contacted and/or met with a member to at least begin assessment within the mandated 14-day timeframe;
 May conduct face-to-face meetings in a member's home. If the member is homeless, the meeting may be held at a mutually agreed upon location;
- May enroll a member during the first visit if using the Treat First model. The member would be assigned a "pending" status or assigned care coordination level 8 until a diagnosis of SMI or SED is finalized and accepted by the member. The CNA can be completed over the course of four appointments; when completed, the care coordination level is updated.

The CLNM Service Plan

The Service Plan, provided by HSD, maps a member's path toward self-management of physical and behavioral health conditions, and is specifically designed to help members meet needs and achieve goals. The Service Plan is a document intended to be updated frequently to reflect identified needs, communicate services a member will receive, and serve as a shared plan for the member, their family or representatives, and service providers. The plan is intended to be supplemented by treatment plans developed by practitioners. The Service Plan:

- · Requires active participation from members, family, caregivers, and team members;
- Requires consultation with interdisciplinary team experts, primary care provider, specialists, behavioral health providers, and other participants in a member's care;
- Identifies additional health recommended screenings;
- Addresses long-term and physical, behavioral, and social health needs;
- Is organized around a member's goals, preferences and optimal clinical outcomes, including self-management. The plan includes as many short- and long-term goals as needed;
- Specifies treatment and wellness supports that bridge behavioral health and primary care;
- Includes a backup plan that addresses situations when regularly-scheduled providers are unavailable, and provides contact information for people and agencies identified in the backup plan. This is primarily for members receiving home- and community-based services where there is a nursing facility level of care (NFLOC) determination. There is no required template; the plan is uploaded as a file into the State's web-based data

collection tool, BHSDStar;

- Includes a crisis/emergency plan listing steps a member and/or representative will take that differ from the standard emergency protocol in the event of an emergency. These are individualized plans, uploaded into BHSDStar;
- Is shared with members and their providers;
- Is updated with status and plan changes.

Comprehensive care management services must also include:

- Assignment of health team roles and responsibilities;
- Development of treatment guidelines for health teams to follow across risk levels or health conditions;
- Oversight of the implementation of the CareLink NM Plan which bridges treatment and wellness support across behavioral health, primary care and social health supports;
- Through claims-based data sets, monitoring of individual health status and service use to determine adherence to or variance from treatment guidelines; and
- Development and dissemination of reports that indicate progress toward meeting outcomes for client satisfaction, health status, service delivery and costs.

Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

The BHSDStar web based data collection tools will be used to create HIT linkages for this project. The modules in support of care management include registration and activation including the level of care in which the member is placed, a CareLink NM comprehensive needs assessment that requires first appointment screenings and imminent clinical risk assessment, with a more comprehensive history and information gathering over the course of 4 appointments. A service plan is developed with the member inclusive of short and long term goals, service requirements and expected outcomes. All were developed for touch screen laptops or tablets for in home or community use. It is available to CareLink NM Health Home providers in order to support the beneficiary and the CareLink NM Health Home Care Coordinator in identifying the unmet needs, gaps in care, clinical protocols required, case management, medical and behavioral health service, and social determinants of health. Offsite referral partners will have the ability to access the BHSDStar modules if consent has been given by the member.

Analytics from the Predictive Risk Intelligence System (PRISM) owned by Spectrum Informatics, LLC provides insight to the CareLink NM providers as it relates to utilization history for both behavioral and physical health, medication history, hospitalizations and ED use. It utilizes state-of-theart predictive modeling to identify patients at greatest risk of high future medical costs or hospitalization. The Care Coordinators access this system before the development of the service plan, and can gain new insights as case management evolves.

Scope of service

The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description
	See Other
Nurse Practitioner	
Nurse Care Coordinators	Description
	See Other
Nurses	Description
	See Other
Medical Specialists	Description
	See Other
Physicians	Description
•	See Other
Physician's Assistants	
Pharmacists	
Social Workers	Description
	See Other
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	

Provider Type

CareLink NM Provider Team

Description

- Care Coordinator who is a Regulation and Licensing
 Department (RLD) licensed behavioral health practitioner, or holds a
 human services bachelor's level or master's level degree and has two
 years of behavioral health experience, or is a registered nurse with
 behavioral health experience, or is approved through the Health
 Home Steering Committee. A Care Coordinator develops and
 oversees a CLNM Member's comprehensive care management,
 including the planning and coordination of all physical, behavioral,
 and support services.
- A Supervisor of the care coordinators, community liaison, health promotion coordinator, family and peer support workers, and any other dinical staff, who is an independently licensed behavioral health practitioner. The Supervisor must have direct experience in working with both adult and child populations.
- A Certified Peer Support Worker(s) (CPSW) who holds a
 certification by the New Mexico credentialing board for behavioral
 health professionals as a certified peer support worker. The CPSW
 has successfully navigated his or her own behavioral health
 experiences, and is willing to assist his or her peers in their recovery
 processes.
- A Certified Family Peer Support Specialist (CFPSS) who holds a certification by the New Mexico credentialing board for behavioral health professionals as a certified family support worker.
- A Health Promotion Coordinator who assures that disease management and risk prevention programs or referrals to outside programs are available based on the needs of the individual beneficiary
- A Community Liaison that recommends resources outside of the CLNM Health Home to meet the needs of the individual beneficiary
- · Optional Health Home Multidisciplinary Team participants:
- Nutritionist
- Exercise Specialist
- o Pharmacist
- o Doctors of Chiropractic
- Licensed complementary and alternative medicine practitioners

Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan.

Care Coordination

Definition

Care Coordination activities are conducted by care coordinators with members, their identified supports, medical and behavioral health providers and community providers. Care is coordinated across care settings to implement the individualized Service Plan, and to coordinate appropriate linkages, referrals, and follow-up. Care coordination promotes integration and cooperation among service providers and reinforces treatment strategies that support members' motivation to better understand and actively self-manage his or her health conditions. Care coordinators' activities include, but are not limited to:

- Outreach and engagement of CLNM members;
- Communication with members, their family, other providers and team members, including face-to-face visits to address health and safety concerns;
- Ensuring members and their identified supports have access to medical, behavioral health, pharmacology, age-appropriate resiliency and recovery support services, and natural and community supports;
- Ensuring that services are integrated and compatible as identified in the Service Plan;
- Coordinating primary, specialty, and transitional health care from ED, hospitals and psychiatric residential treatment facilities;
- Making referrals, assisting in scheduling appointments, and conducting follow-up monitoring;
- Developing self-management plans with members;
- Delivering health education specific to a member's chronic conditions;
- Conducting a face-to-face in-home visit within two weeks of a NFLOC determination;
- Coordinating with the MCO care coordinator when a member has a NFLOC determination.

Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

The BHSD Star web based system is available to the Health Home team, the MCOs, and outside providers that are part of a member's integrated care team. Both the assessment and service plan are constantly updated with new information and progress toward achieving outcomes. Critical risks such as suicidality, uncontrolled substance use, and pregnancy are highlighted on the home page for quick reference. A reminder system specific to each care coordinator's activities for the coming week are both automatic based on policy, or entered by the care coordinator based on activities paramount for the member condition.

notifications in real-time to the Health Home as a patient presents at the notification is specific to the ED including ED visit history, and other val hospitals are engaged with this system, and others are in process. The real time communication.	rstem is available to the Health Home, and automatically sends one ED to give immediate perspective on the patient. The content of the uable clinical and social history information. Currently 80% of New Mexico Health Homes all have 24 hour call lines, and can specify other modes of
Scope of service	
The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	
Nurse Practitioner	
Nurse Care Coordinators	Description
MONITOR	See Other
Nurses	
Medical Specialists	
Physicians	
Physician's Assistants	
Pharmacists	
Social Workers	
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
CareLink NM Provider Team	 Care Coordinator who is a Regulation and Licensing Department (RLD) licensed behavioral health practitioner, or holds a human services bachelor's level or master's level degree and has two years of behavioral health experience, or is a registered nurse with behavioral health experience, or is approved through the Health Home Steering Committee. A Care Coordinator develops and oversees a CLNM Member's comprehensive care management, including the planning and coordination of all physical, behavioral, and support services. A Supervisor of the care coordinators, community liaison, health promotion coordinator, family and peer support workers, and any other clinical staff, who is an independently licensed behavioral health practitioner or behavioral health nurse practitioner or behavioral health clinical nurse specialist as described in 8.321.2. NMAC. The Supervisor must have direct experience in working with both adult and child populations A Certified Peer Support Worker (CPSW) or Certified Family Peer Support Worker (CFPSW) who holds certification from the New Mexico Credentialing Board for Behavioral Health Professions. The CPSW and/or CFPSW has successfully remediated his or her own behavioral health experiences and is willing to assist his or her peers in their recovery/support process. Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan.
	· · · · · · · · · · · · · · · · · · ·

Provider Type	Description
Behavioral Health Care Coordinator	See Other
Health Promotion	
Definition	

Prevention and health promotion services are aimed at preventing and reducing health risks and providing health promoting lifestyle interventions associated with CLNM-member populations. Prevention and health promotion services address substance use prevention and/or reduction, resiliency and recovery, independent living, smoking prevention and cessation, HIV/AIDS prevention and early intervention, STD prevention and early intervention, family planning and pregnancy support, chronic disease management, nutritional counseling, obesity reduction and prevention, increasing physical activity, and improving social networks.

Health promotion activities assist CLNM members to participate in the implementation of both their treatment and medical services plans, and place strong emphasis on person-centered empowerment to understand and self-manage chronic health conditions. Health promotion activities include, but are not limited to:

- Use of member-level, clinical data to address a member's specific health promotion and self-care needs and goals. Some data is available from the data warehouse and assessment data in BHSDStar;
- Development of disease management and self-management plans with members;
- Delivery of health education specific to a member's health conditions;
- Education of members about the importance of immunizations and screenings for general health conditions;
- Development and delivery of health-promoting lifestyle programs and interventions for topics such as substance use prevention and/or reduction, resiliency and recovery, independent living, STD prevention, family planning and pregnancy support, improving social networks, self-regulation, parenting, life skills, and more.
- Use of evidence-based, evidence-informed, best emerging and/or promising practices for prevention, health promotion, and disease management programs and interventions;
- Use of evidence-based, evidence-informed, best emerging and/or promising practices curricula that integrate physical and behavioral health concepts and meet the needs of the population served;
- Providing classes or counseling, which can be in a group or individual setting;
- Increasing the use of proactive health promotion and self-management activities;
- Tracking success of prevention, health promotion, and disease management programs and interventions, as well as identifying areas of improvement.

Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

Curricula for the predominant co-morbidities within each county will be developed for differing chronic conditions based on comorbidity analysis from historical claims data utilizing the Elixhauser comorbidity analysis of 31 common diagnoses. (See Attachment F for sample). Once the differing curricula have been developed they will be choices in the BHSDStar service tracking module, and each person receiving either individual counseling or group work will have their involvement recorded. This will serve as documentation related to the CLNM Service Plan where the outcome will be documented and available for the entire multidisciplinary team to review.

Scope of service

Behavioral Health Professionals or Specialists	Description
	See Other
Nurse Practitioner	
Nurse Care Coordinators	
Nurses	Description
	See Other
Medical Specialists	Description
	See Other
Physicians	Description
	See Other
Physician's Assistants	
Pharmacists	Description
	See Other
Gocial Workers	Description
	See Other

promoted Advantation State	
Nutritionists	Description
	See Other
Other (specify)	
Provider Type	Description
	Health Promotion Coordinator with a bachelor's level degree in a human or health services field and experience in developing curriculum and curriculum delivery. The Health Promotion Coordinator manages the health promotion and risk prevention ervices and resources appropriate for the CLNM population. Typical programs included are substance use prevention and cessation, psychotropic medication management, nutritional
Health Promotion Coordinator	counseling, healthy weight, diabetes, pulmonary and hypertensive care. Programs are developed based on the prevalent conditions and comorbidities of the regional population. This role also explores and manages relationships with outside providers such as the Department of Health and the MCOs for additional referral opportunities not available in the CLNM Health Home. This individual is part of the multi-disciplinary treatment team and assures required services are available within the CLNM HH or through referral.
Care Link NM Provider Team	 Care Coordinator who is a Regulation and Licensing Department (RLD) licensed behavioral health practitioner, or holds a human services bachelor's level or master's level degree and has two years of behavioral health experience, or is a registered nurse with behavioral health experience, or is approved through the Health Home Steering Committee. A Care Coordinator develops and oversees a CLNM Member's comprehensive care management, including the planning and coordination of all physical, behavioral, and support services. A Supervisor of the care coordinators, community liaison, health promotion coordinator, family and peer support workers, and any other clinical staff, who is an independently licensed behavioral health practitioner or behavioral health nurse practitioner or behavioral health clinical nurse specialist as described in 8.321.2 NMAC. The Supervisor must have direct experience in working with both adult and child populations A Certified Peer Support Worker (CPSW) or Certified Family Peer Support Worker (CFPSW) who holds certification from the New Mexico Credentialing Board for Behavioral Health Professions. The CPSW and/or CFPSW has successfully remediated his or her own
	behavioral health experiences and is willing to assist his or her peers in their recovery/support process.
	Only CareLink NM Health Home designated providers will be paid fo the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan.

Comprehensive Transitional Care from Inpatient to Other Settings (Including appropriate follow-up)

CLNM providers are responsible for taking a lead role in transitional care. Comprehensive transitional care focuses on the movement within different levels of care, settings, or situations. Comprehensive transitional care is bidirectional, diverting members from levels of care such as ED services, residential treatment centers, and inpatient hospitalization, and transitioning members to outpatient services. Transitional services help to reduce barriers to timely access, inappropriate hospitalizations, time in residential treatment centers, and nursing home admissions. Additionally, these services interrupt patterns of frequent ED use and prevent gaps in services which could result in (re)admission to a higher level of care or a longer stay at an unnecessarily higher level of care.

Providers of transitional services should be mindful of a member's transition from childhood to adulthood. When developing a Service Plan providers should consider a member's shift from pediatric to adult medical providers, or issues such as independent living arrangements. The provider agency will proactively work with CLNM members reaching the age of majority to ensure appropriate supports and services are in place in the member's plan to assist in the successful transition to adulthood.

Comprehensive transitional care activities include, but are not limited to:

- Supporting the use of proactive health promotion and self-management;
- Participating in all discharge and transitional planning activities;
- Coordinating with physicians, nurses, social workers, discharge planners, pharmacists, Indian Health Services (IHS), Tribal programs and

others to continue implementing or modifying the Service Plan as needed:

- Implementing appropriate services and supports to reduce use of hospital EDs, domestic violence and other shelters, and residential treatment centers. Services should also support decreased hospital admissions and readmissions, homelessness, and involvement with State agencies such as Juvenile Justice, Protective Services, and Corrections;
- Coordinating with members as they change levels of care or providers within the same level of care to ensure timely access to subsequent services and supports;
- Sharing critical planning and transition documents with all providers involved with an individual's care via web-based tools, secure email or hard copy;
- Facilitating critical transitions from child to adult services, or to long-term services and supports.

Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

The BHSDStar service tracking has a section for comprehensive transitional care which identifies the type of facility transitioning from and to. It also documents Care Coordinator involvement in the planning. Medication reconciliation during transitions and discharge planning are both reported through BHSDStar. We also track 7 day and 30 day follow up visits through our claims system, and report this as part of our quality reporting.

PRISM, a risk management application based on 15 months of rolling claims data affords CLNM providers with insights based on utilization history for both behavioral and physical health, medication history, hospitalizations and ED use. It utilizes state-of-the-art predictive modeling to identify patients at greatest risk of high future medical costs or hospitalization. The care Coordinators access this system before engaging in transitional care interventions to assist them in the development of strategies they can share with the patient as to future utilization of differing service options.

Scope of service

The section will be set to the section of the secti	
The service can be provided by the following provider types Behavioral Health Professionals or Specialists	Description
Nurse-Practitioner	See Other
Nurse Care Coordinators	•
Nurses	Description See Other
Medical Specialists	
Physicians	
Physician's Assistants	
Pharmacists	
Social Workers	
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
CareLink NM Provider Team	A Care Coordinator and Supervisor of the care coordinator as described above A Community Liaison who is bilingual and speaks a language which is utilized by a majority of non-fluent English speaking CLNM Members, and who is experienced with the resources in the CLNM Member's local community. The community llaison identifies, connects, and engages with community services, resources, and providers. The community liaison works with the CLNM's care coordinator in appropriately connecting and integrating the CLNM Member to needed community services, resources and practitioners. A Certified Peer Support Worker (CPSW) or Certified Family Peer

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Description

Support Worker (CFPSW) who holds certification from the New Mexico Credentialing Board for Behavioral Health Professions.

- A Physical Health Consultant who is a physician licensed to practice medicine (MD) or osteopathy (DO), a licensed certified nurse practitioner (CNP), or a licensed certified nurse specialist (CNS) as described in 8.310.3 NMAC.
- A Psychiatric Consultant who is a physician licensed to practice medicine (MD) or osteopathy (DO) and is board-eligible or boardcertified in psychiatry as described in 8.321.2 NMAC.

Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan.

Individual and Family Support (which includes authorized representatives)

Definition

Individual and family support services reduce barriers to CLNM members' care coordination, increase skills and engagement, and improve health outcomes. Services also increase health and medication literacy, enhance one's ability to self-manage care, promote peer and family involvement and support, improve access to education and employment supports, and support recovery and resiliency. Individual and family support activities include, but are not limited to:

- Supporting a member and their family in recovery and resiliency goals;
- Supporting families in their knowledge of a member's disease and possible side effects of medication;
- · Enhancing the abilities of members and their support systems to manage care and live safely in the community;
- Teaching members and families self-advocacy skills and how to navigate systems;
- Providing peer support services;
- Assisting members in obtaining and adhering to medication schedules and other prescribed treatments;
- Assisting members in accessing self-help activities and services;
- Arranging for transportation to medically-necessary services;
- Identifying resources for individuals to support them in attaining their highest level of health and functionality within their families and in their community
- Assessing Impacts of a member's behaviors on families, and assisting in obtaining respite services as needed.

Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

The following activities are recorded in the BHSDStar service tracking system under "Individual/Family Support" from which reports can be garnered:

- Supported the member in recovery & resiliency goals
- Supported the family in the members recovery & resiliency goals
- Conducted family education on member's chronic condition(s)
- Identified community services
- Arranged respite services
- Arranged family legal representative meetings
- Peer support contact
- Education on client rights

Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan.

Scope of service

The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description
	See Other
Nurse Practitioner	
Nurse Care Coordinators	
Nurses	Description
1-de comm*	See Other
Medical Specialists	Description
	See Other
Physicians	Description
•	See Other
Physician's Assistants	

Pharmacists	
Social Workers	Description
(marring)	See Other
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticlans	
Nutritionists	
Other (specify)	
Provider Type	Description
Community Liaison	See Other ·
	Health Promotion Coordinator with a bachelor's level degree in a human or health services fleid and experience in developing curriculum and curriculum deliver. The Health Promotion Coordinator managed health promotion services and resources appropriate for a CLNM Member such as interventions related to substance use prevention and cessation, nutritional counseling, or health weight. Care Coordinator who is a Regulation and Licensing Department (RLD) licensed behavioral health practitioner, or holds a human services bachelor's level or master's level degree and has two years of behavioral health experience, or is a registered nurse with behavioral health experience, or is approved through the Health Home Steering Committee. A Care Coordinator develops and oversees a CLNM Member's comprehensive care management, including the planning and coordination of all physical, behavioral,
Care Link NM Provider Team	and support services. A Supervisor of the care coordinators, community liaison, health promotion coordinator, family and peer support workers, and any other clinical staff, who is an independently licensed behavioral health practitioner or behavioral health practitioner or behavioral health clinical nurse specialist as described in 8.321.2 NMAC. The Supervisor must have direct experience in working with both adult and child populations. A Certified Peer Support Worker (CPSW) or Certified Family Peer Support Worker (CFPSW) who holds certification from the New Mexico Credentialing Board for Behavioral Health Professions.
	Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the

Referral to Community and Social Support Services

Definition

Referrals to community and social support services help overcome access and service barriers, increase self-management skills, and improve overall health. Providers identify available and effective community-based resources and actively link and manage appropriate referrals. Linkages support the personal needs of members and are consistent with the Service Plan. Community and social support service referral activities may include, but are not limited to:

Medicald State Plan

- Identifying and partnering with community-based and telehealth resources such as medical and behavioral health care, durable medical
 equipment (DME), legal services, housing, respite, educational and employment supports, financial services, recovery and treatment plan goal
 supports, entitlements and benefits, social integration and skill building, transportation, personal needs, wellness and health promotion services,
 specialized support groups, substance use prevention and treatment, and culturally-specific programs such as veterans' or IHS and Tribal
 programs;
- Developing referral and communication protocols as outlined in memorandums of agreement (MOA):
- Referrals for partnerships with a MOA shall include acknowledgment of the referral and follow-up with the member by both participating partners. Once a referral is made, the healthcare provider also has access to relevant data on the member, including his or her CLNM assessment and Service Plan, unless the member does not authorize a data exchange.
- Making referrals and providing assistance to establish and maintain a member's eligibility for services;
- Actively managing appropriate referrals and access to care;
- Confirming members' and providers' encounters and following up post-referral.

Describe how Health Information Technology will be used to link the	his service in a comprehensive approach across the care continuum
The BHSDStar service tracking system has a section for "Referral to Come Evaluate care needs for ancillary support Legal contact made Educational contact made ID and/or arranged housing contact Utilities paid or contact Religious contact made Food contact made Clothing contact made	nmunity & Social Support Services". The activities within it are:
Scope of service	
The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description See Other
Nurse Practitioner	
Nurse Care Coordinators	
Nurses	Description See Other
Medical Specialists	Description
hawi	See Other
✓ Physicians	Description
	See Other
Physician's Assistants	
Pharmacists	
Social Workers	
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	•
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
CareLink NM Provider Team	 Care Coordinator who is a Regulation and Licensing Department (RLD) licensed behavioral health practitioner, or holds a human services bachelor's level or master's level degree and has two years of behavioral health experience, or is a registered nurse with behavioral health experience, or is approved through the Health Home Steering Committee. A Care Coordinator develops and oversees a CLNM Member's comprehensive care management, including the planning and coordination of all physical, behavioral, and support services. A Supervisor of the care coordinators, community liaison, health promotion coordinator, family and peer support workers, and any other clinical staff, who is an independently licensed behavioral health practitioner or behavioral health nurse practitioner or behavioral health clinical nurse specialist as described in 8.321.2. NMAC. The Supervisor must have direct experience in working with both adult and child populations. A Certified Peer Support Worker (CPSW) or Certified Family Peer Support Worker (CFPSW) who holds certification from the New Mexico Credentialing Board for Behavioral Health Professions. The

Provider Type

Description

CPSW and/or CFPSW has successfully remediated his or her own behavioral health experiences and is willing to assist his or her peers in their recovery/support process.

 A Community Liaison who is bilingual and speaks a language which is utilized by a majority of non-fluent English speaking CLNM Members, and who is experienced with the resources in the CLNM Member's local community. The community liaison identifies, connects, and engages with community services, resources, and providers. The community liaison works with the CLNM's care coordinator in appropriately connecting and integrating the CLNM Member to needed community services, resources and practitioners.

Only CareLink NM Health Home designated providers will be paid for the Health Home services, all non-health home services will continue to be paid to participating Medicaid providers in accordance with the Medicaid State Plan

Health Homes Patient Flow

Describe the patient flow through the state's Health Homes system. Submit with the state plan amendment flow-charts of the typical process a Health Homes individual would encounter

Please see Attachment G for Patient Flowchart.

Name

Date Created

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Attachment F - Sample County Comorbidity Data

3/21/2018 11:45 AM EDT



Attachment G - CLNM Patient Flow

3/21/2018 11:46 AM EDT



Health Homes Monitoring, Quality Measurement and Evaluation

MEDICAID | Medicaid State Plan | Health Homes | NM2017MS0002D | MIGRATED_HH.CareLink NM

Not Started

In Progress

Complete

Package Header

Package ID NM2017MS0002D

SPA ID N/A

Submission Type Draft

Initial Submission Date N/A

Approval Date N/A

initial Submission Date N/A

Superseded SPA ID NM-15-014-X

Effective Date N/A

System-Derived

Monitoring

Describe the state's methodology for calculating cost saving (and report cost savings annually in Quality Measure Report). Include savings that result from improved coordination of care and chronic disease management achieved through the Health Homes Program, including data sources and measurement specifications, as well as any savings associated with dual eligibles, and if Medicare data was available to the state to utilize in arriving at its cost-savings estimates.

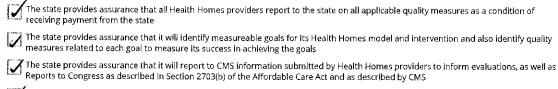
The State can identify the people who affirmatively enrolled in a CareLink NM Health Home. For these, we can look at total costs from our MMIS data warehouse for the preceding two years for the same individuals and compare to total costs after enrollment in the HH. We will categorize those costs by (1) those we expect to, in the long run, have savings, such as emergency department visits, inpatient admissions, and residential treatment; and (2) all other outpatient and pharmaceutical costs we expect to initially increase. We will also analyze cost data by contrasting those with fewer than 3 comorbid conditions with those with 3 or more comorbid conditions. A third contrast will examine costs for those with a substance use disorder (SUD) as a comorbidity vs. those without a SUD.

Describe how the state will use health information technology in providing Health Homes services and to improve service delivery and coordination across the care continuum (including the use of wireless patient technology to improve coordination and management of care and patient adherence to recommendations made by their provider)

CareLink NM Health Home providers will be required to use certified Electronic Health Records (EHRs) for the CareLink NM Health Home program. These EHRs must be able to provide state of the art technologies to both office and field based staff. In addition, the designated

providers will be required to work within the BHSDStar system designed specifically for the CareLink NM Health Home, and will be required to participate in the State EDIE planning initiatives and work with the HSD as well as the MCOs to provide seamless integration of the systems data.

Quality Measurement and Evaluation



The state provides assurance that it will track avoidable hospital readmissions and report annually in the Quality Measures report

PRA Disclosure Statement: According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

This view was generated on 3/23/2018 5:58 PM EDT



Susana Martinez, Governor Brent Earnest, Secretary Nancy Smith-Leslie, Director

March 26, 2018

RE: Tribal Notification Letter 18-05: CareLink NM Health Homes Expansion

Dear Tribal Leadership, Indian Health Service, Tribal Health Providers and other interested parties,

Seeking advice and comments from New Mexico's Indian Nations, Tribes, Pueblos and their healthcare providers is an important component of the government-to-government relationship with the State of New Mexico. In accordance with the New Mexico Human Services Department's (HSD) Tribal Notification to Request Advice and Comments process, this letter is to inform you that HSD through the Medical Assistance Division, is accepting written comments until 5:00pm Mountain Daylight Time (MDT) through April 26, 2018, regarding proposed amendments to expand CareLink NM Health Homes (CLNM HH) into eight more counties and include seven new providers.

The first phase of health homes included two counties; San Juan County at Presbyterian Health Services, and Curry County at Mental Health Resources. This second phase of health homes in New Mexico is restricted to Medicaid beneficiaries with severe mental illness for adults, and serious emotional disturbances for children and youth as defined by the New Mexico Behavioral Health Collaborative. The CLNM HHs are the first opportunity for fee-for-service Medicaid beneficiaries to receive comprehensive care coordination.

New Mexico's implementation of health homes is being introduced by county. This phase of CLNM HHs is expanding into Sandoval, Bernalillo, Grant, Hidalgo, Lea, Roosevelt, DeBaca, and Quay counties. The new providers are Kewa Pueblo Health Corporation and Presbyterian Health Services, both in Sandoval County; New Mexico Solutions and the University of New Mexico Hospital and Clinics in Bernalillo County; Hidalgo Medical Services in Grant and Hidalgo Counties; Guidance Center of Lea County, and Mental Health Resources in Roosevelt, Quay and DeBaca counties. Six of these providers will activate their health home services on April 1, 2018; the University of New Mexico Hospital will activate on July 1, 2018. The total expenditures for this expansion is estimated to be \$38,412,608 for which New Mexico Medicaid will be responsible for 10%, or \$3,841,260.

<u>Tribal Impact</u>: The impact to Native Americans is a positive one, as they will be able to receive the services of a health home in Sandoval County, or any one of the other CLNM HHs in their respective counties. Those services consist of care management, care coordination, prevention and health promotion, referral to support services, comprehensive transitional care from differing levels of service, and individual and family support. Kewa Pueblo Health Corporation (KPHC) will continue to serve only Native Americans, but will also serve Native Americans that reside outside of Kewa Pueblo.

Tribes and their healthcare providers may view the proposed SPA, on the HSD webpage at: http://www.hsd.state.nm.us/providers/written-tribal-consultations.aspx, Notification Letter 18-05.

Important Dates:

- Written comments must be submitted by 5:00 p.m. Mountain Daylight Time (MDT) on April 26, 2018. Please send your comments and questions to the MAD Native American Liaison, Theresa Belanger, at (505) 827-3122 or by email at: Theresa.Belanger@state.nm.us.
- All comments and responses will be compiled and available May 15, 2018.

Sincerely,

Nancy Smith-Leslie, Director Medical Assistance Division

CC: Theresa Belanger PPB

Senous Mental Illness (SMI) CRITERIA CHECKLIST





Serious Mental Illness (SMI) determination is based on the age of the individual, functional impairment, duration of the disorder and the diagnosis. Adults must meet all of the following four criteria:

criteria	tient, untailon of the disorder and the diagnosis. Additional mast need at of the following four t
1.	Age: Must be an adult 18 years of age or older.
2.	 Diagnoses: Have one of the diagnoses as defined under the current American Psychiatric Association Diagnostic and Statistical Manual of Mental Disorders. The diagnosis would need to have been determined within the prior 12 months by an appropriately credentialed and licensed professional. Diagnoses codes and descriptions that are found in Appendix A and Appendix B of this document are those providing a primary reason for receiving public system behavioral health services.
3.	Functional Impairment: The disturbance is excessive and causes clinically significant distress or impairment in social, occupational, or other important areas of functioning.
4.	Duration:
	☐ The disability must be expected to persist for six months or longer.
Person	must meet SMI criteria and at least one of the following in A or B: A. Symptom Severity and Other Risk Factors
	 ☐ Significant current danger to self or others or presence of active symptoms of a SMI. ☐ Three or more emergency room visits or at least one psychiatric hospitalization within the last year. ☐ Individuals with substance use disorder that complicates SMI and results in worsened intoxicated/withdrawal complications, bio medical conditions, emotional/behavior/cognitive conditions. ☐ Person is experiencing trauma symptoms related to sexual assault, domestic
_	violence or other traumatic event.
	C
	 ☐ Substance Use Disorder (SUD) diagnosis and any mental illness that affects functionality. ☐ SMI or SUD and potentially life-threatening chronic medical condition (e.g., diabetes, HIV/AIDS, hepatitis). ☐ SMI or SUD and Developmental Disability.
	is state of 500 and Developmental Disability.

Approved by the Behavioral Health Collaborative – August 2015

Severe Emotional Disturbance (SED) CRITERIA CHECKLIST





Severe Emotional Disturbance (SED) determination is based on the age of the individual, diagnoses, functional impairment or symptoms, and duration of the disorder. The child/adolescent must meet all of the following criteria:

st mee	t all e	the following criteria:	
	1.	Age:	
		□ be a person under the age of 18;OR	
		be a person between the ages of 18 and 21, who received services prior to the	
		18th birthday, was diagnosed with a SED, and demonstrates a continued need for services.	
	2.	Diagnoses:	
		Must meet A or B.	
		☐ A. The child/adolescent has an emotional and/or behavioral disability that	
		has been diagnosed through the classification system in the current American Psychiatric Association Diagnostic and Statistical Manual of Mental Disorders.	
		 Diagnoses codes and descriptions that are found in Appendix A and Appendix B of this document are those providing a primary reason for receiving public system behavioral health services. 	
		B. The term "complex trauma" describes children's exposure to multiple or prolonged traumatic events, which are often invasive and interpersonal in nature Complex trauma exposure involves the simultaneous or sequential occurrence child maltreatment, including psychological maltreatment, neglect, exposure to violence and physical and sexual abuse. [Dear State Director letter, July 11, 2013, from CMS, SAMHSA, ACF.] In order to qualify as a complex trauma diagnosis the child must have experienced one of the following traumatic events: Abandoned or neglected;	of
		☐ Sexually abused;	
		☐ Sexually exploited;	
		☐ Physically abused;	
		☐ Emotionally abused; or	
		☐ Repeated exposure to domestic violence.	

In addition to one of the qualifying traumatic events above, there must also be an

Approved by the Behavioral Health Collaborative - August 2015

ex parte order issued by the children's court or the district court which includes a sworn written statement of facts showing probable cause exists to believe that the child is abused or neglected and that custody is necessary.

		child is abused or neglected and that custody is necessary.
	3.	Functional Impairment:
		The child/adolescent must have a Functional Impairment in two of the listed capacities:
		☐ Functioning in self-care:
		Impairment in self-care is manifested by a person's consistent inability to
		take care of personal grooming, hygiene, clothes, and meeting of
		nutritional needs.
		☐ Functioning in community:
		Inability to maintain safety without assistance; a consistent lack of age- appropriate behavioral controls, decision-making, judgment and value systems which result in potential out-of-home placement.
		☐ Functioning in social relationships:
		Impairment of social relationships is manifested by the consistent inability to develop and maintain satisfactory relationships with peers and adults. Children and adolescents exhibit constrictions in their capacities for shared attention, engagement, initiation of two-way effective communication, and shared social problem solving.
		\square Functioning in the family:
		Impairment in family function is manifested by a pattern of significantly disruptive behavior exemplified
		by repeated and/or unprovoked violence to siblings and/or parents and/or caretakers (e.g., foster parents), disregard for safety and welfare of self or others (e.g., fire setting, serious
		and chronic destructiveness, in- ability to conform to reasonable expectations that may result in removal from the family or its equivalent). Child-caregiver and family characteristics do not include developmentally based adaptive patterns that support social-emotional well-being. For early childhood functioning, major impairments undermine the fundamental foundation of healthy functioning exhibited by: • rarely or minimally seeking comfort in distress
		 limited positive affect and excessive levels of irritability, sadness or fear
		 disruptions in feeding and sleeping patterns
		 failure, even in unfamiliar settings, to check back with adult caregivers after venturing away
		 willingness to go off with an unfamiliar adult with minimal or no hesitation regression of previously learned skills
		☐ Functioning at school/work:
		Impairment in school/work function is manifested by an inability to pursue educational goals in a normal time frame (e.g., consistently failing grades, repeated truancy, expulsion, property damage or violence toward others); identification by an

IEP team as having an Emotional/Behavioral Disability; or inability to be

job). Symptoms: Symptoms in one of the following groups: ☐ Psychotic symptoms: Symptoms are characterized by defective or lost contact with reality, often with hallucinations or delusions. ☐ Danger to self, others and property as a result of emotional disturbance: The individual is self-destructive, e.g., at risk for suicide, and/or at risk for causing injury to self, other persons, or significant damage to property. ☐ Mood and anxiety symptoms The disturbance is excessive and causes clinically significant distress and which substantially interferes with or limits the child's role or functioning in family, school, or community activities ☐ Trauma symptoms: Children experiencing or witnessing serious unexpected events that threaten them or others. Children and adolescents who have been exposed to a known single event or series of discrete events experience a disruption in their age-expected range of emotional and social developmental capacities. Such children may experience: a disruption in a number of basic capacities such a sleep, eating, elimination, attention, impulse control, and mood patterns under-responsivity to sensations and become sensory seeking, physically very active, aggressive and/or antisocial under-responsivity to sensations but not sensory seeking and may shut down further and become lethargic or depressed and difficult to arouse over-responsivity to sensations and become hyper-vigilant or demonstrate fear and panic from being overwhelmed episodes of recurrent flashbacks or dissociation that present as staring or freezing Duration: 5. The disability must be expected to persist for six months or longer.

consistently employed at a self- sustaining level (e.g., inability to conform to work schedule, poor relationships with supervisor and other workers, hostile behavior on the

	NCM V	DEM. V	
	6701	10-10	
Neurodevelopmental Disorders	299.00	F84.0	Autism Spectrum Disorder
Neurodevelopmental Disorders	307.22	F95.1	Motor Disorder – Persistent (chronic) Motor or Vocal Tic Disorder
Neurodevelopmental Disorders	307.23	F95.2	Tourette's Disorder
Neurodevelopmental Disorders	307.3	F98.4	Stereotypic Movement Disorder
Neurodevelopmental Disorders	314.00	F90.0	Attention –Deficit/Hyperactivity Disorder: Predominantly inattentive presentation
Neurodevelopmental Disorders	314.01	F90.1	Attention – Deficit/Hyperactivity Disorder: Predominantly hyperactive/impulsive presentation
Neurodevelopmental Disorders	314.01	F90.2	Attention –Deficit/Hyperactivity Disorder: Combined presentation
Neurodevelopmental Disorders	314.01	F90.8	Attention –Deficit/Hyperactivity Disorder: Other Specified Attention –Deficit/Hyperactivity Disorder
Neurodevelopmental Disorders	314.01	F90.0	Attention –Deficit/Hyperactivity Disorder: Unidentified Attention –Deficit/Hyperactivity Disorder
Schizophrenia Spectrum and other Psychotic Disorders	293.81	F06.2	With delusions
Schizophrenia Spectrum and other Psychotic Disorders	293.82	F06.0	With hallucinations
Schizophrenia Spectrum and other Psychotic Disorders	295.40	F20.81	Schizophreniform Disorder
Schizophrenia Spectrum and other Psychotic Disorders	295.70	F25.0	Bipolar type
Schizophrenia Spectrum and other Psychotic Disorders	295.70	F25.1	Depressive type

Sources: SMI Criteria 8_19_2015 approved by the Collaborative document, SED Criteria 8_19_2015 approved by the Collaborative document, and Desk Reference to the Diagnostic Criteria from DSM-5.

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Serious Mental Illness (SMI) -Severe Emotional Disturbance (SED) Criteria

SMI-SED Category	VSM-V	7-MSU	
Schizophrenia Spectrum and other Psychotic Disorders	295.90	F20.9	Schizophrenia
Schizophrenia Spectrum and other Psychotic Disorders	297.1	F22	Delusional Disorder
Schizophrenia Spectrum and other Psychotic Disorders	298.8	F28	Other Specified Schizophrenia Spectrum and Other Psychotic Disorders
Schizophrenia Spectrum and other Psychotic Disorders	293.89	F06.01	Catatonia Associated with Another Mental Disorder or Unspecified Catatonia
Schizophrenia Spectrum and other Psychotic Disorders	298.9	F29	Unspecified Schizophrenia Spectrum and Other Psychotic Disorder
Schizophrenia Spectrum and other Psychotic Disorders	301.22	F21	Schizotypal (Personality) Disorder
Bipolar and Related Disorders	293.83	F06.33	Bipolar and Related Disorders due to another medical condition. Specify: With manic features or with manic hypomanic-like episode
Bipolar and Related Disorders	293.83	F06.34	Bipolar and Related Disorders due to another medical condition—With mixed features
Bipolar and Related Disorders	296.40	F31.9	Unspecified
Bipolar and Related Disorders	296.41	F31.11	Mild
Bipolar and Related Disorders	296.42	F31.12	Moderate
Bipolar and Related Disorders	296.43	F31.13	Severe
Bipolar and Related Disorders	296.44	F31.2	With psychotic features
Bipolar and Related Disorders	296.45	F31.73	In partial remission
Bipolar and Related Disorders	296.46	F31.74	In full remission
Bipolar and Related Disorders	296.50	F31.9	Unspecified
Bipolar and Related Disorders	296.51	F31.31	Mild
Bipolar and Related Disorders	296.52	F31.32	Moderate
Bipolar and Related Disorders	296.53	F31.4	Severe
Bipolar and Related Disorders	296.54	F31.5	With psychotic features
Bipolar and Related Disorders	296.55	F31.75	In partial remission
Bipolar and Related Disorders	296.56	F31.76	In full remission
Bipolar and Related Disorders	296.89	F31.81	Bipolar II Disorder
Bipolar and Related Disorders	296.80	F31.9	Unspecified Bipolar and related disorder

Sources: SMI Criteria 8_19_2015 approved by the Collaborative document, SED Criteria 8_19_2015 approved by the Collaborative document, and Desk Reference to the Diagnostic Criteria from DSM-5.

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Sources: SMI Criteria 8_19_2015 approved by the Collaborative document, SED Criteria 8_19_2015 approved by the Collaborative document, and Desk Reference to the Diagnostic Criteria from DSM-5.

HSD - March 2016

SMI-SED Category	V-MSQ TCD-9	DSM-V ICD-10	Description
Obsessive-Compulsive Related Disorders	300.3	F42	Obsessive-Compulsive Disorder, Hoarding Disorder, Other Specified Obsessive-Compulsive Related Disorder, Unspecified Obsessive-Compulsive Related Disorder
Obsessive-Compulsive Related Disorders	300.7	F45.22	Body Dysmorphic Disorder
Obsessive-Compulsive Related Disorders	312.39	F63.3	Trichotillomania (Hair-Pulling Disorder)
Obsessive-Compulsive Related Disorders	698.4	L98.1	Excoriation (Skin-Picking) Disorder
Trauma-and Stressor Related Disorders	308.3	F43.0	Acute Stress Disorder
Trauma-and Stressor Related Disorders	309.0	F43.21	With depressed mood
Trauma-and Stressor Related Disorders	309.24	F43.22	With anxiety
Trauma-and Stressor Related Disorders	309.28	F43.23	With anxiety and depressed mood
Trauma-and Stressor Related Disorders	309.3	F43.24	With disturbance of conduct
Trauma-and Stressor Related Disorders	309.4	F43.25	With mixed disturbance of emotions and conduct
Trauma-and Stressor Related Disorders	309.81	F43.10	Posttraumatic Stress Disorder
Trauma-and Stressor Related Disorders	309.89	F43.8	Other Specified Trauma- and Stressor-Related Disorder
Trauma-and Stressor Related Disorders	309.9	F43.9	Unspecified Trauma- and Stressor-Related Disorder
Trauma-and Stressor Related Disorders	313.89	F94.1	Trauma- and Stressor-Related Disorder
Trauma-and Stressor Related Disorders	313.89	F94.2	Disinhibited Social Engagement Disorder
Dissociative Disorders	300.12	F44.0	Dissociative Amnesia
Dissociative Disorders	300.13	F44.1	With dissociative fugue
Dissociative Disorders	300.14	F44.81	Dissociative Identity Disorder
Dissociative Disorders	300.15	F44.89	Other Specified Dissociative Disorder
Dissociative Disorders	300.15	F44.9	Unspecified Dissociative Disorder
Dissociative Disorders	9.008	F48.1	Depersonalization/Derealization Disorder
Somatic Symptom and Related Disorders	300.11	F44.4	Conversation Disorder (Functional Neurological Symptom
•			Disorder. Specify:
			with weakness or paralysis; or
			with abnormal movement; or
			with swallowing symptoms
Somatic Symptom and Related Disorders	300.11	F44.5	Conversation Disorder (Functional Neurological
•			Symptom)Disorder. Specify:
			with attacks of seizures; or
			with special sensory loss

Page 4 of 5 Sources: SMI Criteria 8_19_2015 approved by the Collaborative document, SED Criteria 8_19_2015 approved by the Collaborative document, and Desk Reference to the Diagnostic Criteria from DSM-5.

HSD — March 2016

SMI-SED Category	PSMEV ICB-9	DSM-V FCD-10	Description
Somatic Symptom and Related Disorders	300.11	F44.6	Conversation Disorder (Functional Neurological Symptom
Somatic Symptom and Related Disorders	300.11	F44.7	Conversation Disorder (Functional Neurological Symptom
Commete Commeters and Deleted Discordans	300 10	F68 10	Disorder – with mixed symptoms) Factitions Disorder Imposed on Self Factitions Disorder Imposed
Somatic Symptom and Related Disorders	300.19	F06.10	on Another
Somatic Symptom and Related Disorders	300.7	F45.21	Illness Anxiety Disorder
Somatic Symptom and Related Disorders	300.82	F45.1	Somatic Symptom Disorder
Somatic Symptom and Related Disorders	300.89	F45.8	Other Specified Somatic Symptom and Related Disorders
Feeding and Eating Disorders	307.1	F50.01	Anorexia Nervosa - Restricting type
Feeding and Eating Disorders	307.1	F50.02	Anorexia Nervosa- Binge-eating/Purging type
Feeding and Eating Disorders	307.50	F50.9	Unspecified Feeding and Eating Disorders
Feeding and Eating Disorders	307.51	F50.2	Bulimia Nervosa (F50.2)
		F50.8	Binge-eating Disorder (F50.)
Feeding and Eating Disorders	307.52	F98.3	In children
Feeding and Eating Disorders	307.52	F50.8	In adults
Disruptive, Impulse Control and Conduct Disorders	312.33	F63.1	Pyromania
Disruptive, Impulse Control and Conduct Disorders	312.34	F63.81	Intermittent Explosive Disorder
Disruptive, Impulse Control and Conduct Disorders	312.81	F91.1	Childhood-onset type
Disruptive, Impulse Control and Conduct Disorders	312.89	F91.8	Other Specified Disruptive Impulse-Control, and Conduct Disorder
Disruptive, Impulse Control and Conduct Disorders	312.9	F91.9	Unspecified Disruptive, Impulse Control and Conduct Disorder
Disruptive, Impulse Control and Conduct Disorders	313.81	F91.3	Oppositional Defiant Disorder - Specify current severity: Mild,
			Moderate, Severe
Cyclothymic Disorder	301.13	F34.0	Cyclothymic Disorder
Persistent Depressive Disorder	300.4	F34.1	Persistent Depressive Disorder - Dysthymia
Personality Disorders [For which there is an evidence	301.83	F60.3	Borderline Personality Disorder
based clinical intervention available for SMI			

Page 5 of 5 Sources: SMI Criteria 8_19_2015 approved by the Collaborative document, SED Criteria 8_19_2015 approved by the Collaborative document, and Desk Reference to the Diagnostic Criteria from DSM-5.

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Disorders 292.9 F12.99 Disorders 303.90 F10.20 Disorders 304.00 F11.20 Disorders 304.20 F12.20 Disorders 304.40 F15.20 Disorders 304.40 F15.20 Disorders 304.50 F16.20 Disorders 304.60 F16.20 Disorders 304.60 F16.20	SUD Criteria DSM-V DSM-V DSM-V DSM-V	Description
303.90 F10.20 304.00 F11.20 304.20 F14.20 304.30 F12.20 304.40 F15.20 304.50 F16.20 304.60 F16.20	292.9 F12.99	cified Cannabis Abuse Disorder
304.00 F11.20 304.20 F14.20 304.30 F12.20 304.40 F15.20 304.50 F16.20 304.60 F16.20 304.60 F16.20	303.90 F10.20	ol Use Disorder – Moderate, Severe
304.20 F14.20 304.30 F12.20 304.40 F15.20 304.50 F16.20 304.60 F16.20 304.60 F16.20	304.00 F11.20	Opioid-Related Disorders - Moderate, Severe
304.30 F12.20 304.40 F15.20 304.40 F15.20 304.50 F16.20 304.60 F16.20 304.60 F19.20	304.20 F14.20	ant-Related Disorder - Cocaine
304.40 F15.20 304.40 F15.20 304.50 F16.20 304.60 F16.20 304.90 F19.20	304.30 F12.20	Cannabis- Related Disorder - Moderate, Severe
304.40 F15.20 304.50 F16.20 304.60 F16.20 304.90 F19.20	304.40 F15.20	Stimulant-Related Disorder - Other or unspecified stimulant
304.50 F16.20 304.60 F16.20 304.90 F19.20	304.40 F15.20	Stimulant-Related Disorder - Amphetamine-type substance
304.60 F16.20 304.90 F19.20	304.50 F16.20	Hallucinogen-Related Disorder- Other Hallucinogen Use
304.90 F16.20 304.90 F19.20		der - Moderate, Severe
304.90 F19.20	304.60 F16.20	Hallucinogen-Related Disorder –Phencyclidine Use Disorder – Moderate, Severe
- Moderate Severe	304.90 F19.20	Other (or Unknown)Substance-Related and Addictive Disorders
בידיטיניניי בידיטיניניי בידיטינייי בידיטיייי	- Moc	lerate, Severe

Attachment E

HEALTH HOMES PAYMENT METHODOLOGIES Tables 1-8

Table 1 - Health Home Names and Counties Se	erved
Health Home Name	Counties Served
Guidance Center of Lea County (GCLC)	Lea
Hidalgo Medical Services (HMS)	Hidalgo, Grant
Kewa Pueblo Health Corporation (KPHC)	Sandoval
Mental Health Resources, Inc. (MHR)	Quay, De Baca, Roosevelt
New Mexico Solutions (NMS)	Bernalillo
Presbyterian Medical Services (PMS)	Sandoval
University NM Hospitals (UNMH)	Bernalillo

Health Home	Phase 1	Phase 2 – new members
GCLC	1,062	876
HMS	471	276
KPHC	117	44
MHR	1,190	1,398
NMS	486	334
PMS	270	218
UNMH	2,677	356

Health Home	Months for Members Served by Hea Phase 1 (2018)	Phase2 (2019)
GCLC	5,339	19,974
HMS	2,471	7,423
KPHC	770	1,722
MHR	5,220	25,218
NMS	2,756	8,511
PMS	1,433	4,922
UNMH	7,993	34,193

Table 4 - Estimated Num	nber of Members Served by Healt	h Home – Children's Wraparound
Health Home	Phase 1	Phase 2
GCLC	53	17
MHR	68	49

Table 5 – Estimated Mer	mber Months for Members Serve	d by Health Home – Children's Wraparound
Health Home	Phase 1	Phase 2
GCLC	302	760
MHR	444	1,192

	Phase 1				Phase 2			
Health Home	Enrolled Members	Member Months	HH Costs	PMPM Rate	Enrolled Members	Member Months	HH Costs	PMPM Rate
GCLC	1,062	5,339	\$2,299,553	\$430.67	876	19,974	\$5,535,608	\$277.1
HMS	471	2,471	\$926,047	\$374.70	276	7 <u>,</u> 423	\$2,241,755	\$304.00
KPHC	117	770	\$736,578	\$957.07	44	1,722	\$1,209,264	\$702.1
MHR	1,190	5,220	\$1,686,948	\$323.16	1,398	25,218	\$8,075,013	\$320.2
NMS	486	2,756	\$1,629,743	\$591.39	334	8,511_	\$3,194,031	\$375.3
PMS	270	1,433	\$622,594	\$434.41	218	4,922	\$1,108,368	\$225.1
UNMH	2,677	7.993	\$3,229,497	\$404.04	356	34,193	\$11,895,304	\$347.89

	Phase 1				Phase 2			
Health	Enrolled	Member	HH Costs	PMPM Rate	Enrolled	Member	HH Costs	PMPM Rate
Home	Members	Months			Members	Months		
GCLC	53	302	\$726,112	\$2,404.21	17	760	\$1,515,576	\$1,995.41
MHR	68	444	\$554,156	\$1,248.24	49	1,192	\$1,357,019	\$1,138.80

Code	PC Codes Modifier	Carelink NM Code Description	Units
50280		Comprehensive Care Management (CCM)	15 minutes
T1016	U1	Care Coordination (CC)	15 minutes
T1016	U2	Comprehensive Transitional Care	15 minutes
T1016	U3	Individual and Family Support	15 minutes
T1016	U4	Referral to Community and Social Support Services	15 minutes
T1016	Ų5	Prevention and Health Promotion	15 minutes
G9001		Coordinated care fee	Capitation PMPM
G9003		Coordinated care fee – high risk for high fidelity wraparound services	Capitation PMPM

San Juan County

Elixhauser Comorbidity Groups, Excluding Diagnosis Type of 'Condition Arising After Beginning of Hospital Observation or Treatment' Using ICD-9-CA and ICD-10-CA Coding

The FREQ Procedure Sum of 31 Elixhauser Groups

totalelix	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	1184	10.74	1184	10.74
1	2574	23.36	3758	34.10
2	2086	18.93	5844	53.03
3	1592	14.45	7436	67.48
4	1106	10.04	8542	77.51
5	778	7.06	9320	84.57
6	527	4.78	9847	89.36
7	370	3.36	10217	92.71
8	251	2.28	10468	94.99
9	177	1.61	10645	96.60
10	137	1.24	10782	97.84
11	85	0.77	10867	98.61
12	56	0.51	10923	99.12
13	37	0.34	10960	99.46
14	27	0.25	10987	99.70
15	10	0.09	10997	99.79
16	9	0.08	11006	99.87
17	8	0.07	11014	99.95
18	5	0.05	11019	99.99
19	1	0.01	11020	100.00

Elixhauser Group 1: Congestive Heart Failure

	Cumulative Frequency	Percent	Frequency	elixgrp1
96.07	10587	96.07	10587	0
100.00	11020	3.93	433	1

Elixhauser Group 2: Cardiac Arrhythmia

	Cumulative Frequency	Percent	Frequency	elixgrp2
87.23	9613	87.23	9613	0
100.00	11020	12.77	1407	1

Elixhauser Group 3: Valvular Disease

Cumulative Percent	Cumulative Frequency	Percent	Frequency	elixgrp3
98.14	10815	98.14	10815	0
100.00	11020	1.86	205	1

Elixhauser Group 4: Pulmonary Circulation Disorders

elixgrp4	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10780	97.82	10780	97.82
1	240	2.18	11020	100.00

Elixhauser Group 5: Peripheral Vascular Disorders

elixgrp5	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10637	96.52	10637	96.52
1	383	3.48	11020	100.00

Elixhauser Group 6: Hypertension without complications

elixgrp6	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	8362	75.88	8362	75.88
1	2658	24.12	11020	100.00

Elixhauser Group 7: Hypertension with complications

elixgrp7	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10744	97.50	10744	97.50
1	276	2.50	11020	100.00

Elixhauser Group 8: Paralysis

elixgrp8	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10804	98.04	10804	98.04
1	216	1.96	11020	100.00

Elixhauser Group 9: Other Neurological Disorders

Cumulative Percent	Cumulative Frequency	Percent	Frequency	elixgrp9
91.10	10039	91.10	10039	0
100.00	11020	8.90	981	1

Elixhauser Group 10: Chronic Pulmonary Disease

elixgrp10	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	8511	77.23	8511	77.23
1	2509	22.77	11020	100.00

Elixhauser Group 11: Diabetes without complications

elixgrp11	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	9315	84.53	9315	84.53

Elixhauser Group 11: Diabetes without complications

elixgrp11	Frequency	Percent	Cumulative Frequency	Cumulative Percent
1	1705	15.47	11020	100.00

Elixhauser Group 12: Diabetes with complications

elixgrp12	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10307	93.53	10307	93.53
1	713	6.47	11020	100.00

Elixhauser Group 13: Hypothyroidism

elixgrp13	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	9523	86.42	9523	86.42
1	1497	13.58	11020	100.00

Elixhauser Group 14: Renal Failure

elixgrp14	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10600	96.19	10600	96.19
1	420	3.81	11020	100.00

Elixhauser Group 15: Liver Disease

elixgrp15	Frequency	Percent	Cumulative Frequency	Cumulative Percent
. 0	10212	92.67	10212	92.67
1	808	7.33	11020	100.00

Elixhauser Group 16: Peptic Ulcer Disease excluding bleeding

elixgrp16	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10903	98.94	10903	98.94
1	117	1.06	11020	100.00

Elixhauser	Group	17:	HIV/	AIDS
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elixgrp17	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	11002	99.84	11002	99.84
1	18	0.16	11020	100.00

Elixhauser Group 18: Lymphoma

Cumulative Percent	Cumulative Frequency	Percent	Frequency	elixgrp18
99.66	10983	99.66	10983	0
100.00	11020	0.34	37	1

Elixhauser Group 19: Metastatic Cancer

elixgrp19	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10942	99.29	10942	99.29
1	78	0.71	11020	100.00

Elixhauser Group 20: Solid Tumor without Metastasis

elixgrp20	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10755	97.60	10755	97.60
1	265	2.40	11020	100.00

Elixhauser Group 21: Rheumatoid Arthritis/Collagen

elixgrp21	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10656	96.70	10656	96.70
1	364	3.30	11020	100.00

Elixhauser Group 22: Coagulopathy

elixgrp22	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10699	97.09	10699	97.09

Elixhauser Group 22: Coagulopathy

elixgrp22	Frequency	Percent	Cumulative Frequency	Cumulative Percent
1	321	2.91	11020	100.00

Elixhauser Group 23: Obesity

Cumulative Percent	Cumulative Frequency	Percent	Frequency	elixgrp23
83.47	9198	83.47	9198	0
100.00	11020	16.53	1822	1

Elixhauser Group 24: Weight Loss

elixgrp24	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10534	95.59	10534	95.59
1	486	4.41	11020	100.00

Elixhauser Group 25: Fluid and Electrolyte Disorders

elixgrp25	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	9449	85.74	9449	85.74
1	1571	14.26	11020	100.00

Elixhauser Group 26: Blood Loss Anemia

elixgrp26	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	10928	99.17	10928	99.17
1	92	0.83	11020	100.00

Elixhauser Group 27: Deficiency Anemia

elixgrp27	Frequency	Percent	Cumulative Frequency	
0	10417	94.53	10417	94,53
1	603	5.47	11020	100.00

Elixhauser Group 28: Alcohol Abuse

elixgrp28	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	8763	79.52	8763	79.52
1	2257	20.48	11020	100.00

Elixhauser Group 29: Drug Abuse

elixgrp29	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	8860	80.40	8860	80.40
1	2160	19.60	11020	100.00

Elixhauser Group 30: Psychoses

elixgrp30	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	9837	89.26	9837	89.26
1	1183	10.74	11020	100.00

Elixhauser Group 31: Depression

elixgrp31	Frequency	Percent	Cumulative Frequency	Cumulative Percent
0	3281	29.77	3281	29.77
1	7739	70.23	11020	100.00

CareLink New Mexico Patient Flow

