

## Michelle Lujan Grisham, Governor

Kari Armijo, Acting Secretary Alex Castillo Smith, Deputy Secretary Kathy Slater Huff, Acting Deputy Secretary Lorelei Kellogg, Acting Medicaid Director

DEPARTMENTAL MEMORANDUM

MAD-MR: 23-02 DATE: June 29, 2023

TO: ISD AND MAD STAFF

FROM: LORELEI KELLOGG, ACTING MEDICAID DIRECTOR

THROUGH: ROY BURT, BUREAU CHIEF, ELIGIBILITY BUREAU

BY: JEFFREY HORN, STAFF MANAGER, ELIGIBILITY BUREAU

SUBJECT: JULY 2023 MAD 029 AGED, BLIND, AND DISABLED MEDICAID FORM

## **GENERAL INFORMATION**

The MAD 029 AGED, BLIND, AND DISABLED MEDICAID form has been updated to reflect July 2023 Federal Poverty Level Guidelines effective July 1, 2023.

Please update the Forms Manual Index and insert copies of the revised MAD 029 form in the manual.

# **FILING INSTRUCTIONS**

Please make the following replacements in the Medical Assistance Eligibility Manual:

DELETE MAD 029 dated 4-1-23 INSERT MAD 029 dated 7-1-23

Please address any questions regarding this MR to Jeffrey Horn at <u>JeffreyR.Horn@state.nm.us</u> or (505) 709-5458.

Attachments:

MAD 029



# AGED, BLIND AND DISABLED

# **MEDICAID PROGRAMS**

#### **FEDERAL POVERTY LEVELS**

### SSI Extensions, WDI, and IC/Waivers

Effective: 7/1/2023

### SSI Extensions- DAC, Widower, 503 Lead/Pickle

- Income must be below SSI FBR once disregards are deducted
- FBR for SSI recipient
  - o Individual \$914
  - o Couple \$1,371
- Resources below
  - o Individual \$2,000
  - o Couple \$3,000
- Full coverage Medicaid category

## WDI-Working Disabled

- Earned income up to 250% FPL for a single and couple
- Unearned income before disregards and deductions
  - o Single \$1,847
  - o Couple \$2,761
- Quarterly Earnings \$1,640
- Full coverage Medicaid
- Must be working and disabled
- Being over 65 is not equivalent to being disabled. Client has to be disabled through SSA or DDU

#### IC/Waiver

- Income standard \$2,742
- Net income for IDTs \$2,741
- Resource Limit \$2,000
- Average cost of nursing facility \$8,275
- MMMNA \$2,465 (7/1/23)
- Excess shelter Max \$1,251 Min \$740 (7/23)
- MMMNA + Excess Shelter = \$3,716
- CSRA-Fed Max \$148,620
- CSRA-State Min \$31,290
- Personal Needs Allowance \$91 (7/23)
- Trustee Fee 3% net income standard-\$82.23
- Excess Home Equity for LTC Services-\$688,000

# **Medicare Savings Programs**

Federal Poverty Level (FPL) Effective: 4/1/2023-3/31/2024

### **Qualified Medicare Beneficiary-QMB**

- Income up to 100% FPL
- Will pay conditional Part A premium
- Eligibility begins the month after the month of approval
- No retroactive months

### Covers:

- Medicare PT B Premium-\$164.90 (2023)
- Medicare PT A Premium \$506 (2023)
- Medicare Co-pay amounts
- Medicare deductibles:
  - o 2023 Hospital \$1,600
  - o 2023 Doctor \$226
- Deemed LIS eligible for Medicare Part D

# Specified Low Income Medicare Beneficiary (SLIMB)

- Income 100%-120% FPL
- Will NOT pay Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

#### Covers

- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card is issued
- Deemed LIS eligible for Medicare Part D

## Qualified Individuals (Q1-1)

- Income 120%-135% FPL
- Will NOT pay for Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

#### Covers

- Medicare PT B Premium Only! **No** other benefit coverage
- No Medicaid card issued
- Deemed LIS eligible for Medicare Part D

HOUSEHOLD SIZE	100%	120%	135%	250%
1	\$1,215.00	\$1,458.00	\$1,641.00	\$3,038.00
2	\$1,644.00	\$1,972.00	\$2,219.00	\$4,109.00
3	\$2,072.00	\$2,486.00	\$2,797.00	\$5,180.00
4	\$2,500.00	\$3,000.00	\$3,375.00	\$6,250.00
5	\$2,929.00	\$3,514.00	\$3,954.00	\$7,321.00
6	\$3,357.00	\$4,028.00	\$4,532.00	\$8,392.00
7	\$3,785.00	\$4,542.00	\$5,110.00	\$9,463.00
8	\$4,214.00	\$5,056.00	\$5,688.00	\$10,534.00
+1	\$429	\$514	\$578	\$1,071

2023 Federal Cost of Living Adjustment is 8.7%

\*Resource Guidelines no longer apply to MSP Categories (QMB/SLIMB/QI1)