

Michelle Lujan Grisham, Governor David R. Scrase, M.D., Secretary Nicole Comeaux, J.D., M.P.H, Director

DEPARTMENTAL MEMORANDUM

MAD-MR: 21-06

DATE: JULY 14, 2021

TO: ISD AND MAD STAFF

FROM: NICOLE COMEAUX, J.D., M.P.H., MEDICAL ASSISTANCE DIVISION DIRECTOR

KARMELA MARTINEZ, DIRECTOR, INCOME SUPPORT DIVISION

THROUGH: ROY BURT, BUREAU CHIEF, ELIGIBILITY BUREAU

SUBJECT: JULY 2021 MAD 029 AGED, BLIND AND DISABLED MEDICAID FORM

GENERAL INFORMATION

The MAD 029 AGED, BLIND, AND DISABLED MEDICAID form has been updated to reflect July 2021 Federal Poverty Level Guidelines effective July 1, 2021.

Please update the Forms Manual Index and insert copies of the revised MAD 029 form in the manual. This will also be updated on the HSD website at: <u>Looking for Information Income FPL Guidelines</u> and ISD QuickGuide site located at: <u>Forms > Medicaid Forms</u>

FILING INSTRUCTIONS

Please make the following replacements in the Medical Assistance Eligibility Manual:

DELETE MAD 029 dated 4-1-21 INSERT MAD 029 dated 7-1-21

Please address any questions regarding this MR to Jeffrey Horn at <u>JeffreyR.Horn@state.nm.us</u> or (505) 709-5458.

Attachments:

MAD 029

HUMAN SERVICES DEPARTMENT MEDICAL ASSISTANCE DIVISION

AGED, BLIND AND DISABLED

MEDICAID PROGRAMS

SSI Extensions, WDI, and IC/Waivers

Effective: 7/1/2021

SSI Extensions- DAC, Widower, 503 Lead/Pickle

- Income must be below SSI FBR once disregards are deducted
- FBR for SSI recipient
 - o Individual \$794
 - o Couple \$1,191
- Resources below
 - o Individual \$2,000
 - o Couple \$3,000
- Full coverage Medicaid category

WDI-Working Disabled

- Earned income up to 250% FPL for a single and couple
- Unearned income before disregards and deductions
 - o Single \$1,607
 - o Couple \$2,401
- Quarterly Earnings \$1,470
- Full coverage Medicaid
- Must be working and disabled
- Being over 65 is not equivalent to being disabled. Client has to be disabled through SSA or DDU

IC/Waiver

- Income standard \$2.382
- Net income for IDTs \$2,381
- Resource Limit \$2,000
- Average cost of nursing facility \$7,590
- MMMNA \$2,178 (7/1/21)
- Excess shelter Max \$1,082 Min \$653
- MMMNA + Excess Shelter = \$3,260
- CSRA-Fed Max \$130,380
- CSRA-State Min \$31,290
- Personal Needs Allowance \$78 (7/21)
- Trustee Fee 3% net income standard-\$71.43
- Excess Home Equity for LTC Services-\$603,000

Medicare Savings Programs

Federal Poverty Level (FPL) Effective: 4/1/2021-3/31/2022

Qualified Medicare Beneficiary-QMB

- Income up to 100% FPL
- Will pay conditional Part A premium
- Eligibility begins the month after the month of approval
- No retroactive months

Covers:

- Medicare PT B Premium-\$148.50 (2021)
- Medicare PT A Premium \$471 (2021)
- Medicare Co-pay amounts
- Medicare deductibles:
 - o 2021 Hospital \$1,484
 - o 2021 Doctor \$203
- Deemed LIS eligible for Medicare Part D

Specified Low Income Medicare Beneficiary (SLIMB)

- Income 100%-120% FPL
- Will NOT pay Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

Covers

- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card is issued
- Deemed LIS eligible for Medicare Part D

Qualified Individuals (Q1-1)

- Income 120%-135% FPL
- Will NOT pay for Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

Covers

- Medicare PT B Premium Only! **No** other benefit coverage
- No Medicaid card issued
- Deemed LIS eligible for Medicare Part D

FEDERAL POVERTY LEVELS

HOUSEHOLD SIZE	100%	120%	135%	250%
1	\$1,074	\$1,288	\$1,449	\$2,684
2	\$1,452	\$1,742	\$1,960	\$3,630
3	\$1,830	\$2,196	\$2,471	\$4,575
4	\$2,209	\$2,650	\$2,982	\$5,521
5	\$2,587	\$3,104	\$3,492	\$6,467
6	\$2,965	\$3,558	\$4,003	\$7,413
7	\$3,344	\$4,012	\$4,514	\$8,359
8	\$3,722	\$4,466	\$5,025	\$9,305
+1	\$378	\$454	\$511	\$946

2021 Federal Cost of Living Adjustment is 1.3%

^{*}Resource Guidelines no longer apply to MSP Categories (QMB/SLIMB/QI1)