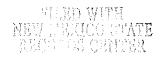
NMAC Transmittal Form





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Volume: XXXII	Issue: 16	Publication date:	8/24/202	Number of	pages: 4	(ALD Use Only) Sequence No.	434,44
Issuing agency nan	ne and addres	s:					Agency DFA code:
HSD - Medical	Assistance I	Division					630
Contact person's na	ame:		Phone numb	er:	E-mail addr	ess:	
Tabitha Mondrag	on		505-795-3	572	tabitha.mo	ondragon@state.n	m.us ,
Type of rule action:							Use Only)
New Amend	ment R	epeal Emergenc	y Rei	number		7/1/2015	ent filing date:
Title number:	Title name:					300,000	
8	Social Serv	vices					
Chapter number:	Chapter name	e;					
200	Medicaid E	ligibility - General Red	cipient Policie	S			
Part number:	Part name:						
510	Resource	Standards					
Amendment descr	iption (If filin	g an amendment):		Amendmen	t's NMAC cital	ion (If filing an am	endment):
Amending (5) sections. Sections 11, 12, 13, 14 and 15 of 8.200.510 NMAC.							
Are there any mate	erials incorpor	ated by reference?	Please list a	ittachments or Ini	ternet sites if	applicable.	
Yes No	Х						
If materials are attached, has copyright permission been received? Yes No Public domain							
Specific stat	tutory or	other authority	authoriz	ing rulema l	king:		
Social Security Agency 2020 SSI and Spousal Impoverishment Standards							
Notice date(s):		Hearing date(s):		Rule adoption	date:	Rule effec	ctive date:
4/20/2021		5/20/2021		7/25/2021		9/1/202	1



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This is an amendment to 8.200.510 NMAC, Sections 11, 12, 13, 14 and 15, effective 9/1/2021.

8.200.510.11 COMMUNITY SPOUSE RESOURCE ALLOWANCE (CSRA): The CSRA standard varies based on when the applicant or recipient become institutionalized for a continuous period. The CSRA remains constant even if it was calculated prior to submission of a formal MAP application. If institutionalization began:

- A. Between September 30, 1989 and December 31, 1989, the state maximum CSRA is \$30,000 and the federal maximum CRSA is \$60,000.
- B. On or after January 1, 1990, the state minimum is \$31,290 and the federal maximum CSRA is \$62,580.
- C. On or after January 1, 1991, the state minimum is \$31,290 and the federal maximum CSRA is \$66,480.
- **D.** On or before January 1, 1992, the state minimum is \$31,290 and the federal maximum CSRA is \$68,700.
- E. On or after January 1, 1993, the state minimum is \$31,290 and the federal maximum CSRA is
- \$70,740.

 F. On or after January 1, 1994, the state minimum is \$31,290 and the federal maximum CSRA is
- \$72,660.

 G. On or after January 1, 1995, the state minimum is \$31,290 and the federal maximum CSRA is
- G. On or after January 1, 1995, the state minimum is \$31,290 and the federal maximum CSKA is \$74,820.
- H. On or after January 1, 1996, the state minimum is \$31,290 and the federal maximum CSRA is \$76,740.
- I. On or after January 1, 1997, the state minimum is \$31,290 and the federal maximum CSRA is \$79,020.
- J. On or after January 1, 1998, the state minimum is \$31,290 and the federal maximum CSRA is
- \$80,760.

 K. On or after January 1, 1999, the state minimum is \$31,290 and the federal maximum CSRA is
- \$81,960.
 L. On or after January 1, 2000, the state minimum is \$31,290 and the federal maximum CSRA is
- \$84,120.
- M. On or after January 1, 2001, the state minimum is \$31,290 and the federal maximum CSRA is \$87.000.
- N. On or after January 1, 2002, the state minimum is \$31,290 and the federal maximum CSRA is \$89,280.
- O. On or after January 1, 2003, the state minimum is \$31,290 and the federal maximum CSRA is \$90,660.
- P. On or after January 1, 2004, the state minimum is \$31,290 and the federal maximum CSRA is \$92,760.
- Q. On or after January 1, 2005, the state minimum is \$31,290 and the federal maximum CSRA is \$95,100.
- R. On or after January 1, 2006, the state minimum is \$31,290 and the federal maximum CSRA is \$99,540.
- S. On or after January 1, 2007, the state minimum is \$31,290 and the federal maximum CSRA is \$101,640.
- T. On or after January 1, 2008, the state minimum is \$31,290 and the federal maximum CSRA is \$104,400.
- U. On or after January 1, 2009, the state minimum is \$31,290 and the federal maximum CSRA is \$109,560.
- V. On or after January 1, 2010, the state minimum is \$31,290 and the federal maximum CSRA remains \$109,560.
- W. On or after January 1, 2011, the state minimum is \$31,290 and the federal maximum CSRA remains \$109,560.
- X. On or after January 1, 2012, the state minimum is \$31,290 and the federal maximum CSRA is \$113,640.
- Y. On or after January 1, 2013, the state minimum is \$31,290 and the federal maximum CSRA is \$115,920.
 - Z. On or after January 1, 2014, the state minimum is \$31,290 and the federal maximum CSRA is

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\$117,240.

AA. On or after January 1, 2015, the state minimum is \$31,290 and the federal maximum CSRA is \$119,220.

BB. On or after January 1, 2016, the state minimum is \$31,290 and the federal maximum CSRA is \$119,220.

CC. On or after January 1, 2017, the state minimum is \$31,290 and the federal maximum CSRA is \$120,900.

DD. On or after January 1, 2018, the state minimum is \$31,290 and the federal maximum CSRA is \$123,600.

EE. On or after January 1, 2019, the state minimum is \$31,290 and the federal maximum CSRA is \$126,420.

FF. On or after January 1, 2020, the state minimum is \$31,290 and the federal maximum CSRA is \$128,640.

GG. On or after January 1, 2021, the state minimum is \$31,290 and the federal maximum CSRA is \$130,380.

[8.200.510.11 NMAC - Rp, 8.200.510.11 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021]

8.200.510.12 POST-ELIGIBILITY CALCULATION (MEDICAL CARE CREDIT): Apply applicable deductions in the order listed below when determining the medical care credit for an institutionalized spouse.

DEDUCTION A. Personal needs allowance for institutionalized spouse:

[July 1, 2019] July 1, 2020

[\$74] <u>\$76</u>

AMOUNT

B. Minimum monthly maintenance needs allowance (MMMNA): [July 1, 2019] July 1, 2020

[\$2,114] \$2,155

C. The community spouse monthly income allowance (CSMIA) is calculated by subtracting the community spouse's gross income from the MMMNA:

(1) If allowable shelter expenses of the community spouse exceeds the minimum allowance then deduct an excess shelter allowance from community spouse's income that includes: expenses for rent; mortgage (including interest and principal); taxes and insurance; any maintenance charge for a condominium or cooperative; and an amount for utilities (if not part of maintenance charge above); use the standard utility allowance (SUA) deduction used in the food stamp program for the utility allowance.

		[Inlv.]	, 2019] July 1, 2020	[\$635] \$646
	(2)		s shelter allowance may not exceed the maximum:	[\$000] <u>\$010</u>
[—(a)	Jan. 1, 2020	\$1,103
		(b)	July 1, 2019	\$1,047
		—(e)	Jan. 1, 2019	\$1,103
		—(d)—	July 1, 2018	\$1,032]
		(a)	Jan. 1, 2021	\$1,105
		(b)	July 1, 2020	\$1,062
		(c)	Jan. 1, 2020	\$1,103
		(d)	July 1, 2019	\$1,047

- **D.** Any extra maintenance allowance ordered by a court of jurisdiction or a state administrative hearing officer.
- E. Dependent family member income allowance (if applicable) calculated as follows: 1/3 X MMMNA dependent member's income).
 - F. Non-covered medical expenses.
- G. The maximum total of the community spouse monthly income allowance and excess shelter deduction may not exceed [\$3,217] \$3,260.

[8.200.510.12 NMAC - Rp, 8.200.510.12 NMAC, 7/1/2015; A/E, 3/1/2017; A/E. 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 1/16/2020; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021]

8.200.510.13 AVERAGE MONTHLY COST OF NURSING FACILITIES FOR PRIVATE PATIENTS USED IN TRANSFER OF ASSET PROVISIONS: Costs of care are based on the date of application registration. AVERAGE COST PER MONTH

A. July 1, 1988 - Dec. 31, 1989

\$1,726 per month

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B.	Jan. 1, 1990 - Dec. 31, 1991	\$2,004 per month
C.	Jan. 1, 1992 - Dec. 31, 1992	\$2,217 per month
D,	Effective July 1, 1993, for application	\$2,377 per month
	register on or after Jan. 1, 1993	
E.	Jan. 1, 1994 - Dec. 31, 1994	\$2,513 per month
F.	Jan. 1, 1995 - Dec. 31, 1995	\$2,592 per month
G.	Jan. 1, 1996 - Dec. 31, 1996	\$2,738 per month
H.	Jan. 1, 1997 - Dec. 31, 1997	\$2,889 per month
I.	Jan. 1, 1998 - Dec 31, 1998	\$3,119 per month
J.	Jan. 1, 1999 - Dec. 31, 1999	\$3,429 per month
K.	Jan. 1, 2000 - Dec. 31, 2000	\$3,494 per month
L.	Jan. 1, 2001 - Dec. 31, 2001	\$3,550 per month
M.	Jan. 1, 2002 - Dec. 31, 2002	\$3,643 per month
N.	Jan. 1, 2003 - Dec. 31, 2003	\$4,188 per month
Ο.	Jan. 1, 2004 - Dec. 31, 2004	\$3,899 per month
P.	Jan. 1, 2005 - Dec. 31, 2005	\$4,277 per month
Q.	Jan. 1, 2006 - Dec. 31, 2006	\$4,541 per month
R.	Jan. 1, 2007 - Dec. 31, 2007	\$4,551 per month
S.	Jan. 1, 2008 - Dec. 31, 2008	\$4,821 per month
Т.	Jan. 1, 2009 - Dec. 31, 2009	\$5,037 per month
U.	Jan. 1, 2010 - Dec. 31, 2010	\$5,269 per month
V.	Jan. 1, 2011 - Dec. 31, 2011	\$5,774 per month
W.	Jan. 1, 2012 - Dec. 31, 2012	\$6,015 per month
Χ.	Jan. 1, 2013 - Dec. 31, 2013	\$6,291 per month
Y.	Jan. 1, 2014 - Dec. 31, 2014	\$6,229 per month
Z.	Jan. 1, 2015 - Dec. 31, 2015	\$6,659 per month
AA.	Jan. 1, 2016 - Dec. 31, 2016	\$7,786 per month
BB.	Jan. 1, 2017 - Dec. 31, 2017	\$7,485 per month
CC.	Jan. 1, 2018 - Dec. 31, 2018	\$7,025 per month
DÐ.	Jan. 1, 2019 – Dec. 31, 2019	\$7,285 per month
EE.	Jan. 1, 2020 – <u>Dec. 31, 2020</u>	\$7,480 per month
FF.	<u>Jan. 1, 2021 — </u>	\$7,590 per month
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[8.200.510.13 NMAC - Rp, 8.200.510.13 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021]

8.200.510.14 [RESOURCE AMOUNTS FOR SUPPLEMENTAL SECURITY INCOME (SSI) RELATED MEDICARE SAVINGS PROGRAMS (QMB, SLIMB/QI1 AND QD): The following resource standards are inclusive of the \$1,500 per person burial exclusion.

A. Individual:

Jan. 1, 2020 \$9,360

B. Couple:

Jan. 1, 2020 \$14,800] [RESERVED]

[8.200.510.14 NMAC - Rp, 8.200.510.14 NMAC, 7/1/2015; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; Repealed, 9/1/2021]

8.200.510.15 EXCESS HOME EQUITY AMOUNT FOR LONG-TERM CARE SERVICES:

	A	— Jan. 2020	\$595,000
-		Jan. 2019	\$585,000
-	С.	Jan. 2018	\$572,000
-	D.	Oct. 2017	\$560,000
_	E.	Jan. 2017	\$840,000
_	F.	Jan, 2016	\$828,000
	G.	Jan. 2015	\$828,000
	— н.	Jan, 2014	\$814,000
-	I.	Jan. 2013	\$802,000
-	J.	Jan. 2012	\$786,000

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K.	Jan. 2011	\$758,000
L.	Jan. 2010	\$750,000]
Α.	Jan. 2021	\$603,000
В.	Jan. 2020	\$595,000
C.	Jan. 2019	\$585,000
D.	Jan. 2018	\$572,000
E.	Oct. 2017	\$560,000
F.	Jan. 2017	\$840,000
G.	Jan, 2016	\$828,000
Н,	Jan. 2015	\$828,000
I.	Jan. 2014	\$814,000
J.	Jan. 2013	\$802,000
К.	Jan. 2012	\$786,000
L.	Jan. 2011	\$758,000
<u> </u>	Jan. 2010	\$750,000

[8.200.510.15 NMAC - Rp, 8.200.510.15 NMAC, 7/1/2015; A/E, 1/1/2016; A/E, 3/1/2017; A, 3/1/18; A/E, 8/30/2018; A/E, 4/11/2019; A, 7/30/2019; A/E, 8/11/2020; A, 12/15/2020; A/E, 4/1/2021; A, 9/1/2021]

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