TO: INCOME SUPPORT DIVISION AND MEDICAL ASSISTANCE DIVISION

FROM: NICOLE COMEAUX, J.D., M.P.H., DIRECTOR, MEDICAL ASSISTANCE DIVISION
      KARMELA MARTINEZ, ACTING DIRECTOR, INCOME SUPPORT DIVISION

THROUGH: ROY BURT, CHIEF, ELIGIBILITY BUREAU

BY: SONYA PIERCE, MANAGER, ELIGIBILITY BUREAU

SUBJECT: REVISION OF MAD 029 FORM EFFECTIVE JULY 1, 2019

GENERAL INFORMATION

The MAD 029 AGED, BLIND, AND DISABLED MEDICAID form has been updated to reflect the July 1, 2019 Federal guidelines, for the IC/Waiver Medicaid categories. The changes on the chart are Maximum Monthly Maintenance Allowance (MMMNA) $2,114, Minimum Excess Shelter $635, and Personal Needs Allowance $74. This chart is for internal use only.

FILING INSTRUCTIONS

Please make the following replacements in the Medical Assistance Forms Drive:

DELETE: MAD 029 dated 04/01/2019

INSERT: MAD 029 dated 07/01/2019

Please address any questions concerning these guidelines to Sonya Pierce at sonya.pierce@state.nm.us or call (505) 827-7777.

Attachments

MAD 029
# AGED, BLIND AND DISABLED MEDICAID PROGRAMS

## SSI Extensions, WDI, and IC/Waivers
**Effective: 1/1/2019**

**SSI Extensions - DAC, Widower, 503 Lead/Pickle**
- Income must be below SSI FBR once disregards are deducted
- FBR for SSI recipient
- Individual $771
- Couple $1,157
- Resources below
- Individual $2,000
- Couple $3,000
- Full coverage Medicaid category

**WDI-Working Disabled**
- Earned income up to 250% FPL for a single and couple
- Unearned income before disregards and deductions
  - Single $1,561
  - Couple $2,333
- Quarterly Earnings $1,360
- Full coverage Medicaid
- Must be working and disabled
- Being over 65 is not equivalent to being disabled. Client has to be disabled through SSA or DDU

**IC/Waiver**
- Income standard $2,313
- Net income for IDTs $2,312
- Resource Limit $2,000
- Average cost of nursing facility $7,285.00
- MMMNA $2,114 (7/1/19)
- Excess shelter Max $1,047 Min $635 (7/19)
- MMMNA + Excess Shelter=$3,161
- CSRA-Fed Max $126,420
- CSRA-Fed Min $31,290
- Personal Needs Allowance-$74 (7/19)
- Trustee Fee 3% net income standard-$69.36
- Excess Home Equity for LTC Services-$585,000

## Medicare Savings Programs (MSP)

**Qualified Medicare Beneficiary-QMB**
- Income up to 100% FPL
- Will pay conditional Part A premium
- Eligibility begins the month after the month of approval
- No retroactive months

Covers:
- Medicare PT A Premium $437 (2019)
- Medicare Co-pay amounts
- Medicare deductibles:
  - 2019 Hospital $1,364
  - 2019 Doctor $185
- Deemed LIS eligible for Medicare Part D

**Specified Low Income Medicare Beneficiary (SLIMB)**
- Income 100%-120% FPL
- Will NOT pay Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

Covers:
- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card is issued
- Deemed LIS eligible for Medicare Part D

**Qualified Individuals (QI-1)**
- Income 120%-135% FPL
- Will NOT pay for Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage

Covers:
- Medicare PT B Premium Only! No other benefit coverage
- No Medicaid card issued
- Deemed LIS eligible for Medicare Part D

* Resource Limits for MSP

## FEDERAL POVERTY LEVELS

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*MSP Limits for an Individual $9,230 and Couple $14,600