DEPARTMENTAL MEMORANDUM
MAD-MR: 18-24
DATE: December 14, 2018

TO: ISD AND MAD STAFF

FROM: NANCY SMITH-LESLIE, DIRECTOR, MEDICAL ASSISTANCE DIVISION
MARY BROGDON, DIRECTOR, INCOME SUPPORT DIVISION

THROUGH: ROY BURT, CHIEF, ELIGIBILITY BUREAU

BY: RENEE MARTINEZ, MANAGEMENT ANALYST SUPERVISOR,
ELIGIBILITY BUREAU

SUBJECT: REVISION OF MAD 029 FORM

GENERAL INFORMATION
The MAD 029 AGED, BLIND, AND DISABLED MEDICAID form has been updated to reflect 2018 Federal guidelines that are effective on July 1, 2018, for the IC/Waiver Medicaid categories.

Please update the Forms Manual Index and insert copies of the revised MAD 029 forms in the manual.

FILING INSTRUCTIONS
Please make the following replacement in the Medical Assistance Eligibility Manual:

DELETE: MAD 029 dated 4/01/2018
INSERT: MAD 029 dated 7/01/2018

Please address any questions concerning these guidelines to Renee Martinez at Renee.Martinez12@state.nm.us or call (505) 476-6867.

Attachments
MAD 029
## AGED, BLIND, AND DISABLED MEDICAID PROGRAMS

### SSI Extensions, WDI, and IC/Waivers
**Effective: 7/1/2018-12/31/2018**

**SSI Extensions- DAC, Widower, 503 Lead/Pickle**
- Income must be below SSI FBR once disregards are deducted
- FBR for SSI recipient
  - Individual $750
  - Couple $1,125
- Resources below
  - Individual $2,000
  - Couple $3,000
- Full coverage Medicaid category

**WDI-Working Disabled**
- Earned income up to 250% FPL for a single and couple
- Unearned income before disregards and deductions
  - Single $1,519
  - Couple $2,269
- Quarterly earnings $1,320
- Full coverage Medicaid
- Must be working and disabled
- Being over 65 is not equivalent to being disabled. Client has to be disabled through SSA or DDU

**IC/Waiver**
- Income standard $2,250
- Net income for IDTs $2,249
- Resource Limit $2,000
- Average cost of nursing facility $7,025.00
- MMMNA $2,058
- Excess shelter Max $1,032 Min $617
- MMMNA + Excess Shelter=$3,090
- CSRA-Fed Max $123,600
- CSRA-Fed Min $31,290
- Personal Needs Allowance-$72
- Trustee Fee 3% gross income standard-$67.50
- Excess Home Equity for LTC Services-$572,000

### Medicare Savings Programs
**Federal Poverty Level (FPL)**
**Effective: 4/1/18-3/31/19**

**Qualified Medicare Beneficiary-QMB**
- Income up to 100% FPL
- Will pay conditional Part A premium
- Eligibility begins the month after the month of approval
- No retroactive months
  - Covers:
    - Medicare PT A Premium $422 (2018)
    - Medicare Co-pay amounts
    - Medicare deductibles:
      - 2018 Hospital $1,316
      - 2018 Doctor $183
    - Deemed LIS eligible for Medicare Part D

**Specified Low Income Medicare Beneficiary (SLIMB)**
- Income 100%-120% FPL
- Will NOT pay Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage
  - Covers:
    - Medicare PT B Premium Only! No other benefit coverage
    - No Medicaid card is issued
    - Deemed LIS eligible for Medicare Part D

**Qualified Individuals (Q1-1)**
- Income 120%-135% FPL
- Will NOT pay for Conditional PT A
- Eligibility begins the month of approval
- Up to 3 months of retroactive coverage
  - Covers:
    - Medicare PT B Premium Only! No other benefit coverage
    - No Medicaid card issued
    - Deemed LIS eligible for Medicare Part D

<table>
<thead>
<tr>
<th>HOUSEHOLD SIZE</th>
<th>100%</th>
<th>120%</th>
<th>135%</th>
<th>250%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$1,012</td>
<td>$1,214</td>
<td>$1,366</td>
<td>$2,530</td>
</tr>
<tr>
<td>2</td>
<td>$1,372</td>
<td>$1,646</td>
<td>$1,852</td>
<td>$3,430</td>
</tr>
<tr>
<td>3</td>
<td>$1,732</td>
<td>$2,078</td>
<td>$2,338</td>
<td>$4,330</td>
</tr>
<tr>
<td>4</td>
<td>$2,092</td>
<td>$2,510</td>
<td>$2,824</td>
<td>$5,230</td>
</tr>
<tr>
<td>5</td>
<td>$2,452</td>
<td>$2,942</td>
<td>$3,310</td>
<td>$6,130</td>
</tr>
<tr>
<td>6</td>
<td>$2,812</td>
<td>$3,374</td>
<td>$3,796</td>
<td>$7,030</td>
</tr>
<tr>
<td>7</td>
<td>$3,172</td>
<td>$3,806</td>
<td>$4,282</td>
<td>$7,930</td>
</tr>
<tr>
<td>8</td>
<td>$3,532</td>
<td>$4,238</td>
<td>$4,768</td>
<td>$8,830</td>
</tr>
<tr>
<td>+1</td>
<td>$360</td>
<td>$432</td>
<td>$486</td>
<td>$900</td>
</tr>
</tbody>
</table>

*MSP Resource Guideline for Individual $9,060 and Couple $14,340*

MAD 029 Revised: 07/01/2018